

**City Research Online** 

# City, University of London Institutional Repository

**Citation:** Aquino, M., Olander, E. K., Needle, J. J. & Bryar, R. (2016). Midwives' and health visitors' collaborative relationships: A systematic review of qualitative and quantitative studies. International Journal of Nursing Studies, 62, pp. 193-206. doi: 10.1016/j.ijnurstu.2016.08.002

This is the accepted version of the paper.

This version of the publication may differ from the final published version.

Permanent repository link: https://openaccess.city.ac.uk/id/eprint/15934/

Link to published version: https://doi.org/10.1016/j.ijnurstu.2016.08.002

**Copyright:** City Research Online aims to make research outputs of City, University of London available to a wider audience. Copyright and Moral Rights remain with the author(s) and/or copyright holders. URLs from City Research Online may be freely distributed and linked to.

**Reuse:** Copies of full items can be used for personal research or study, educational, or not-for-profit purposes without prior permission or charge. Provided that the authors, title and full bibliographic details are credited, a hyperlink and/or URL is given for the original metadata page and the content is not changed in any way. City Research Online: <u>http://openaccess.city.ac.uk/</u> <u>publications@city.ac.uk</u>

Aquino, M. R. J. V., Olander, E. K., Needle, J. J., & Bryar, R. M. (2016). Midwives' and health visitors' collaborative relationships: A systematic review of qualitative and quantitative studies. *Int J Nurs Stud*, 62, 193-206. <u>http://dx.doi.org/10.1016/j.ijnurstu.2016.08.002</u>

#### Title:

Midwives' and health visitors' collaborative relationships: A systematic review of qualitative and quantitative studies

#### Abstract:

#### Objectives

Interprofessional collaboration between midwives and health visitors working in maternal and child health services is widely encouraged. This systematic review aimed to identify existing and potential areas for collaboration between midwives and health visitors; explore the methods through which collaboration is and can be achieved; assess the effectiveness of this relationship between these groups, and ascertain whether the identified examples of collaboration are in line with clinical guidelines and policy.

#### Design

A narrative synthesis of qualitative and quantitative studies.

#### Data sources

Fourteen electronic databases, research mailing lists, recommendations from key authors and reference lists and citations of included papers.

#### Review methods

Papers were included if they explored one or a combination of: the areas of practice in which midwives and health visitors worked collaboratively; the methods that midwives and health visitors employed when communicating and collaborating with each other; the effectiveness of collaboration between midwives and health visitors; and whether collaborative practice between midwives and health visitors meet clinical guidelines. Papers were assessed for study quality.

#### Results

Eighteen papers (sixteen studies) met the inclusion criteria. The studies found that midwives and health visitors reported valuing interprofessional collaboration, however this was rare in practice. Findings show that collaboration could be useful across the service continuum, from antenatal care, transition of care/handover, to postnatal care. Evidence for the effectiveness of collaboration between these two groups was equivocal and based on selfreported data. In relation, multiple enablers and barriers to collaboration were identified. Communication was reportedly key to interprofessional collaboration.

#### Conclusions

Interprofessional collaboration was valuable according to both midwives and health visitors, however, this was made challenging by several barriers such as poor communication, limited resources, and poor understanding of each other's role. Structural barriers such as physical distance also featured as a challenge to interprofessional collaboration. Although the findings are limited by variable methodological quality, these were consistent across time, geographical locations, and health settings, indicating transferability and reliability.

RUNNING HEAD: Midwife-health visitor collaboration

Keywords: Health personnel Interprofessional Relations Cooperative Behavior Maternal Health Services Midwifery Nurses, Community Health Nurses, Public Health Review, Systematic

### 1. Introduction

Interprofessional collaborative practice is one of the priorities for maternal and child health services worldwide (World Health Organization, 2010). Reasons behind this include the growing body of evidence on the lifelong impact of pregnancy and birth on children's life chances. For example, stressors in pregnancy are associated with children being at increased risk for hyperactivity disorder, aggression, anxiety (Glover, 2011), low birth weight, and an increased risk for preterm birth (Schetter and Tanner, 2012). Other public health issues including early discharge, teenage pregnancy, sick neonates, and postpartum depression (Kurth et al., 2016; Schmied et al., 2010; While et al., 2006) rely on various health professionals working together to deliver interventions effectively (Hoddinott, Pill & Chalmers, 2007).

Whilst interprofessional collaboration has been defined variously in the literature (Xyrichis and Lowton, 2008), it is said to occur when "multiple health workers from different professional backgrounds work together with patients, families, caregivers and communities to deliver the highest quality of care" (World Health Organization, 2010, p.13). However, levels of collaboration can vary. A review of 64 studies investigating care integration in perinatal services, focussing on the collaboration between midwives and physicians, found that less than 20% of these concerned individual clinical practice, and most focussed on the effectiveness of intervention programmes such as smoking cessation services (Rodríguez and des Rivières-Pigeon, 2007). It concluded that small groups of health professionals collaborating to deliver maternal and child health services appear appropriate for both patients and care providers. D'Amour et al.'s (2008) structuration model of collaboration, informed by collective action in organisational sociology, identifies ten indicators of collaboration categorised into four dimensions. Two dimensions relate to relationships between individuals, and another two relate to organisational settings. Examples of collaboration indicators are: goals (shared common goals); trust (trusting each other's capabilities); centrality (clear definition of collaboration, with guidance from authorities such as senior managers); and information exchange (existence and use of information infrastructure). This model suggests that collaboration can either be latent, developing or active, with active being the optimal level of collaboration (D'Amour et al., 2008). However, it is argued that interprofessional collaboration need not require a shared identity or integration, unlike interprofessional teamwork (Reeves et al., 2010). Reeves et al.'s (2010) conceptual framework identifies 21 factors influencing interprofessional teamwork, categorised into four domains: relational (factors directly affecting relationships, e.g., power), processual (factors affecting the implementation of collaboration, e.g. time and space), organisational (factors influencing the organisational environment where collaboration takes place, e.g. professional representation) and contextual (broader influential factors, e.g., economics). The effectiveness of interprofessional collaboration can be assessed several ways, including evaluating outcomes such as improved collaboration (Reeves et al., 2010).

In maternal and child health or perinatal services, interprofessional collaboration involves at least two groups of healthcare professionals working together, sharing knowledge, expertise and information, with a view to deliver high quality care to women, their children and families (D'Amour et al., 2008; Wiles and Robison, 1994). Known maternity care pathways include three key stages: antenatal, intrapartum (including transition to postnatal care), and postnatal care. Midwives and health visitors are key perinatal care providers in the UK. Midwives are healthcare professionals qualified to deliver maternity care, providing support

and advice from pregnancy through to the postnatal period (International Confederation of Midwives, 2011). Health visitors are "qualified nurses or midwives who have an additional diploma or degree in specialist community public health nursing" (NHS England, 2014, pp.5-6), and focus on public health promotion for women and families who have children under five years of age. This role extends to safeguarding children. Internationally, similar roles include Child and Family Health Nurses in Australia; health visitors or Sygeplejefaglig Diplomeksamen som sundhedsplejerske in Denmark; Plunket nurses in New Zealand; and Public Health Nurses in Canada. A review of practice-based interventions directly addressing interprofessional collaboration found limited data on the subject (k = 4), and found no interventions directly seeking to change interprofessional collaboration in our setting of interest. Furthermore, a Cochrane review of the effects of interprofessional education interventions on professional practice found limited research in the area (k=6), none of which concerned midwives and health visitors in perinatal services (Reeves et al., 2008; Zwarenstein et al., 2009). To our knowledge, no systematic review of the collaborative practices between midwives and health visitors exists. Therefore, this review aimed to synthesise the evidence concerning interprofessional collaborative practice between midwives and health visitors across the care pathway, specifically, antenatal, transition to postnatal, and postnatal care.

### 1.1. Review questions

The specific review questions were:

- 1. In what ways (i.e., areas of practice/settings) do midwives and health visitors communicate and work collaboratively?
- 2. What methods of collaborative working and communication do midwives and health visitors employ?
- 3. How effective is the collaboration between midwives and health visitors?
- 4. Do the identified examples of communication and collaboration between midwives and health visitors adhere to policy recommendations and guidelines?

# 2. Methods

In accordance with the Preferred Reporting Items for Systematic Review and Meta-analysis guidelines (PRISMA, Moher et al., 2009), the review protocol is registered with the International Prospective Register of Systematic Reviews (PROSPERO; Registration number: CRD42015016666).

# 2.1. Literature search and study selection

Fourteen electronic databases were searched in January 2015: EMBASE, Global Health, MEDLINE, Maternity and Infant Care (MIDIRS), CINAHL, PsycARTICLES, PsycINFO, SocINDEX, Social Policy and Practice, POPLINE, TRIP, Cochrane Library, SCOPUS, and British Library EThOS. Key authors (n= 16) and relevant research mailing lists (n= 11) were contacted. Finally, reference lists of included papers were searched in June 2015. Four groups of search terms were combined: midwife, nurse or health visitor or home visitor, collaboration or joint working, and communication. The full MEDLINE search strategy is provided on Supplementary File 1.

# 2.2. Eligibility criteria

Studies were included if they met the following criteria:

- Empirical research
- Written in English
- Explored one or a combination of the following: areas of practice in which midwives and health visitors work collaboratively; methods that midwives and health visitors employ when communicating and collaborating with each other; effectiveness of collaboration between midwives and health visitors; and whether collaborative practice between midwives and health visitors adhere to policy recommendations and guidelines.

Studies were excluded if they met any of the following criteria:

• Animal studies, study protocols, conference proceedings, editorials and opinion pieces or commentaries, reports, reviews, news items

All titles and abstracts were screened independently by two reviewers against the eligibility criteria.

# 2.3. Quality assessment

Qualitative studies were assessed using the Critical Appraisals Skills Programme (CASP) Qualitative Checklist (Critical Appraisal Skills Programme, 2013). Quantitative studies were assessed using the Center for Evidence-Based Management (CEBMa) Appraisal of a Survey Checklist (n.d.). Where a study had both quantitative and qualitative data, both tools were used, allowing for both types of data to be assessed for quality separately (Sirriyeh et al., 2012). The CASP qualitative checklist is a widely-used study appraisal tool, developed specifically for assessing the validity, relevance and applicability or transferability of healthcare evidence (Critical Appraisal Skills Programme, 2013). The CEBMa checklist is specifically designed for the appraisal of surveys (n.d.). Two researchers (RA, JN) independently assessed all studies included for methodological quality. Disagreements were resolved via consensus.

# 2.4. Data extraction and synthesis

Data extraction forms were specifically developed and piloted before use, in line with Centre for Research and Dissemination recommendations (2009). Data extracted included: aim(s), methods, and relevant findings (see Table 1 for a summary). One researcher (RA) extracted all the data from the included studies.

Qualitative and quantitative evidence making use of varying methods was gathered; this heterogeneity did not allow for a meta-synthesis. The absence of randomised controlled studies did not warrant a meta-analysis. Data analysis revealed key themes that were derived using tools such as tabulation, which is helpful for identifying "patterns across studies" (Popay et al., 2006, p.17). The analysis was conducted in accordance with Popay et al.'s (2006) guidance on conducting narrative syntheses. Following the organisation of extracted data in tabular format (Table 1), one researcher (RA) coded the relevant findings according to the review questions. Thus, a deductive thematic approach was undertaken. Quantitative comparisons were not possible due to differences in question items between the studies. Emergent themes were reviewed with the research team to ensure that the synthesis reflected the studies' findings and conclusions in relation to the review aims and

questions. The findings are presented narratively, considering each review question sequentially.

#### 3. Results

In the following section, the study characteristics and quality are first considered followed by presentations of findings in relation to each of the four aims. Electronic database searches generated 5,329 papers. Additional records identified through reference lists and key authors generated 155 articles, totalling 5,484 papers for screening. No new papers were identified from contacting research mailing lists. After screening titles and abstracts, 5,237 articles were excluded. Following full-text screening of the remaining 247 records, 18 articles (16 studies) met the eligibility criteria and were included in this review. The study selection flowchart is presented in Figure 1.

#### 3.1. Study characteristics

Fifteen studies were published in peer-reviewed journals. One was an unpublished PhD thesis (Penny, 2015). Nine studies (10 articles) with a qualitative design were included. Two studies with a quantitative design were included. Five studies (six articles) with mixed-methods design were included. Six studies were from Australia, five from the UK, three from Sweden, one from Norway, and one from Canada. Studies were published between 1984 and 2015. There were approximately 1,426 midwives and 2,239 health visitors in the studies reviewed, as one study did not report a breakdown of their sample (Psaila et al., 2014a). Study aims and findings are detailed in Table 1.



Figure 1. Study selection flowchart.

#### 1 Table 1

2 Summary of study findings

Reference	Aim(s)	Methods		Sample	Results	
		Setting	Design/data collection method(s)			
Qualitative studies						
	Examining the quality		<u>Design:</u> Cross- sectional	Total sample size (N= 60) Midwives = 14	Problems encountered:	
Bar-Zeev et al. (2012)	and safety of the postnatal transition of care from a regional hospital to remote	Australia n of nal and remote areas)Methods: retrospective cohort, interviews, observationHealth visitors = 7 Others (district med officers, remote area nurses, Aboriginal	Health visitors = 7 Others (district medical officers, remote area nurses, Aboriginal	ordination; lack of clinical governance and leadership, and poor knowledge of roles and		
	health services.		<u>Sampling:</u> Purposive, snowball	health workers, doctors, paediatric nurses) = 39	by hospital staff.	
			<u>Design:</u> Cross- sectional		All midwives and child health care nurses agreed linkage was non-	
Barimani and	Explore care providers' experience	Sweden	Data collection: Focus	Total sample size (N= 32)	existent in the antenatal-postnatal- child health care chain.	
Hylander (2008)	antenatal, postnatal, and child health care chain of care	(Large city)	two interviews (20–30 min); min)	Midwives = 19 Child healthcare nurses = 13	Facilitators of linkage: - Information transfer - Connection	
			<u>Sampling:</u> Theoretical sampling		- Adjustment	

#### Barriers and enablers to linkage:

- Position in chain of care
- Distance
- Gain

Barimani and Hylander (2012)	Investigate strategies for continuity of care for expectant and new mothers, as experienced by both midwives/child health care nurses and mothers	Sweden (Large city)	Design: Cross- sectional Data collection: Interviews; observation and documents Sampling: Theoretical sampling based on Barimani et al. 2008	Total sample size (N= 20) Midwives = 9 Child healthcare nurses = 11	Data revealed that vision of joint action was not realised. No common protocols or goals were established and implemented.
Munro et al. (2013)	Explores barriers and facilitators of interprofessional models of maternity care between physicians, nurses, and midwives in rural British Columbia, Canada, and the changes that need to occur to facilitate such models	Canada (Rural communitie s)	<ul> <li><u>Design:</u> Cross- sectional</li> <li><u>Method:</u> One in-depth interview or one focus group, plus the optional review of the findings to assess their accuracy, relevance, and comprehensiveness.</li> <li><u>Sampling:</u> Extreme case sampling</li> </ul>	Total sample size (N= 73) Midwives = 7 Public health nurses = 7 Others (labour and delivery nurses, doctors, birthing women, community- based providers, administrators, decision-makers) = 59	Midwives reported that resistance (from health professionals including nurses) based on negative perceptions of midwifery was the biggest challenge to interprofessional collaboration. Public health nurses reported that increased interprofessional collaboration with midwives could be beneficial in managing postpartum care for women.

Penny (2015)	Understand concept of collaboration as it existed in the care continuum between maternity and community healthcare settings.	Australia	<u>Design:</u> Cross- sectional <u>Method:</u> Interviews <u>Sampling:</u> Purposive	Total sample size (N= 30) Midwives = 10 Child health nurses = 10 Women = 10	Role knowledge was important in securing a position in the care process. Child health nurses and midwives used structured frameworks to assess need, and focussed on professional and organisational obligations.	
Psaila et al. (2014a)	Describe innovations designed to improve	A	Design: Cross- sectional		Innovations identified: - Streamlining information	
	and their babies, specifically focused on the transition between maternity and Child and Family Health services.	Australia (State, rural and metropolita n data)	<u>Method:</u> Interviews (four face-to-face and three via telephone); three focus groups (60-90 min)	Total sample size (N= 33) Split not reported	<ul> <li>Roles supporting co- ordination of care</li> <li>Using funding and resources in innovative ways</li> <li>Joint working</li> </ul>	
			Sampling: Purposive		- Co-locating services	
Psaila et al. (2014c); Schmied et al.	Examine concept of continuity across maternity and child and family health service continuum; Explores health professionals'	Australia	Design: Cross- sectional <u>Method:</u> Discussion groups; teleconference; face- to-face focus groups;	Total sample size (N= 132) Midwives = 45 Child health nurses = 60	Data revealed that information transfer was inconsistent, services were not equally accessible to all, policy expectations and workforce equity were mismatched, and role knowledge was poor.	
(2015)	perceptions of the challenges and opportunities related to implementing a		e-conversation Focus groups; teleconferences (60 to 90 min).	Others (GPs, practice nurses)= 27	Opportunities and strategies identified were integrating midwifery and child and family health, having regular multidisciplinary meetings,	

	national approach to universal CFH		Sampling: Purposive		and linking all child health services under one funding arrangement.
Regan and Ireland (2009)	Clinical experiences and perceptions of working within an exemplar cross- organisational practice model	UK	No clear method reported	Total sample size (N= 2) Midwives = 1 Health visitors = 1	Good communication facilitated by flexible funding arrangements between trusts, continued maintenance of professional boundaries and practice, shared office and resources, and immediate feedback by midwives and health visitors.
Wiles and Robinson (1994)	Views and experiences of teamwork	UK	Design: Cross- sectional <u>Method:</u> Semi- structured interview questionnaires <u>Sampling:</u> Random sample of 20 practices (N= 86) invited	Total sample size (N= 133) Midwives = 17 Health visitors= 17 Others (district nurses, receptionists, GPs, practice managers, practice nurses) = 99	<ul> <li>Team Identity <ul> <li>59% of midwives and 76% of health visitors felt part of a team</li> </ul> </li> <li>Shared philosophies of care <ul> <li>53% of health visitors and 41% of midwives reported shared philosophies of care</li> </ul> </li> <li>Understanding of roles and responsibilities <ul> <li>71% of midwives and 53% of health visitors felt other health care professionals understood their role clearly</li> </ul> </li> <li>Disagreement with team members regarding roles/responsibilities <ul> <li>41% of both midwives and health visitors reported disagreement</li> </ul> </li> </ul>

-	Unclear cut-off point for
	transition from midwifery to
	health visiting led to
	confusion and conflicting
	advice

#### Quantitative studies

Clancy et al. (2013)	Examine collaboration issues relating to public health nursing in different sized Norwegian municipalities	Norway (National data)	<ul> <li><u>Design:</u> Cross- sectional</li> <li><u>Method:</u> National survey</li> <li><u>Sampling:</u> Convenience (questionnaire sent to frame population)</li> </ul>	Total sample size (N= 1,596) Midwives = 115 Health visitors = 849 Others (child protection workers, doctors) = 632	<ul> <li>Most important factors for successful collaboration: <ul> <li>Trust, respect, and collaborative competence</li> </ul> </li> <li>Importance of collaboration in carrying out role: <ul> <li>Midwives rated collaboration with public health nurses as useful, at the same time gave the lowest ratings for the importance of collaborating with them</li> </ul> </li> </ul>
			<u>Design:</u> Cross- sectional		Defining team midwifery: - Only 2/35 (5.7%) of health
Farquhar et al. (1998)	Views of health visitors working	UK (South cost	<u>Method:</u> Survey	Total sample size (N= 35) Midwives = 0 Health visitors = 35	four components of team
	alongside midwifery teams.	England)	<u>Sampling:</u> Convenience		team midwifery steering group
			(questionnaire sent to frame population)		Perception of team midwifery: - 9/35 (26%) reported it was

					<ul> <li>working well locally</li> <li>Link midwives (n= 35, one missing data): <ul> <li>21/35 (60%) reported having a link midwife</li> </ul> </li> <li>Working relationships with community midwives: <ul> <li>18/35 (51%) reported having a good relationship</li> <li>12/35 (34%) reported having a poor relationship</li> </ul> </li> <li>Communication with community midwives (antenatal and postnatal periods): <ul> <li>Significantly poorer communication reported during the postnatal period (p= .002244)</li> </ul> </li> <li>Structuring work with midwives: <ul> <li>70% reported preferring the old system to team midwifery</li> </ul> </li> </ul>
Mixed-methods studies					
Bennett et al. (2001)	Discover how midwives feel about	UK (Metropolita	Methods taken from <i>Lavender et al., 2001</i> :	Total sample size (N= 468)	Partnership with health visitors: - 85% reported working with

	the public health strategy as outlined in <i>Making a Difference</i> ; explore midwives' views of their role in public health	n county)	Design: Cross- sectional <u>Method:</u> Survey with open-ended questions <u>Sampling:</u> Purposive	Midwives = 468 Health visitors = 0	<ul> <li>health visitors, noting that they could communicate better and should work more closely/share expertise</li> <li>Well-women clinics: <ul> <li>58% agree with contributing to well-women clinics</li> </ul> </li> </ul>
Draper et al. (1984)	Discusses the relationship between the health visitor and the community midwife	UK (Urban and rural)	Methods taken from <i>Field et al., 1984</i> : Design: Cross- sectional <u>Method:</u> mixed- methods (survey with open-ended questions & interviews) <u>Sampling:</u> Purposive	Total sample size (N= 40) Midwives = 0 Health visitors) = 40	<ul> <li>Ratings of relationship with community midwives: <ul> <li>65% reported it was very good/good</li> <li>17.5% reported it was poor</li> </ul> </li> <li>Frequency of meeting midwives responsible for the same patients: <ul> <li>15/40 (37.5%) of health visitors reported meeting with midwives more than once a week, and communicated either faceto-face or via phone</li> <li>15/40 (37.5%) reported rarely meeting with midwives, and reported that contact by phone/messages was uncommon</li> </ul> </li> <li>No statistical relationship between involvement in clinics or antenatal</li> </ul>

					classes and quality of relationship with midwives.
Edvardsson et al. (2012)	Are there significant changes in professionals' self- reported collaboration between sectors following programme implementation?	Sweden	Design: quasi- experimental (before- and-after case study) <u>Methods:</u> Mixed- methods (intervention – Salut Programme, surveys with open- ended questions) <u>Sampling:</u> Convenience (questionnaires sent to all involved in intervention programme)	Total sample size (N= 144) Midwives = 33 Child health nurses = 66 Others (dental hygienists/dental nurses, open pre- school teachers) = 45 Mean years of experience: Midwives = 15 Child health nurses = 14	Antenatal midwives and child health nurses reported the extent of collaboration with each other pre- and post-intervention as large/very large (no statistical differences). Facilitators for implementing programme: - Collaboration with other sectors - Colleagues and working climate positive and supportive - All professionals working towards the same goal - Support from work manuals and questionnaires Barriers to implementing programme: - Workload and staff/time/resource shortage - Difficulties to start/maintain collaborative relations - Missing collaborative partners - Geographical distance - Competing demands, goals and tasks

Examine the characteristics and nature of effective transitions of care in NSW between midwives and Child and Family Health Nurses; describe current approaches to transitions of care from midwives to Child and Family Health Nurses; understand barriers and facilitators

to effective transition

of care.

Design: Crosssectional

Australia

Method: Descriptive questionnaire (with open-ended questions)

Sampling: Purposive

Models of transition of care:

- Structured non-verbal: centralised referral
- Structured non-verbal: centre-based referral
- Liaison
- Purposeful contact
- Unstructured
- Shared visits

The implementation of models of transition of care is reportedly inconsistent across services and is developed according to local need.

Common facilitators:

Total sample size (N=

Health visitors = 25

Others (families first

co-ordinator, others

not specified) = 9

Midwives = 33

67)

- Effective communication
- Child and family health nurse visiting maternity unit regularly
- Verbal handover
- Using similar assessment tools
- Co-location
- Central intake point/designated person
- Complete and up-to-date summaries and contact details for the woman

Common barriers:

Homer et al.

Psaila et al. (2014b); Psaila et al. (2014d)

the process of Transition of Care between maternity services and the Child and Family Health service; Examines collaborative practice in the provision of universal health services for children

and families

Australia

Explore and describe

Design: Crosssectional

Method: Mixedmethods (crosssectional survey with open-ended questions)

Sampling: Convenience Total sample size (N= 1753) Midwives = 655 Health visitors = 1098

- Lack of staff
- Removal of nursing and midwifery posts
- Lack of understanding and respect for one another's role/expertise
- Women's lack of knowledge of child and family health nurses

Collaboration was reported to serve the purpose of effectively transferring client information, and worked in smaller communities. Information transfer:

- 77.4% of midwives sent discharge summaries to child and family health nurses88.5% of midwives routinely send discharge summaries
- 82.7% of child and family health nurses received discharge summaries within 5 days of discharge
- 17.8% of child and family health nurses reported having antenatal contact with women

Quality of information transferred:

 66.7% of child and family health nurses indicated that all necessary information was received all the time

Effectiveness of transition of care:

36.6% of midwives rated the transition process as effective/extremely effective for majority of families (vs. 40.4% for women/babies at risk)

Intensity/level of collaboration

 Midwives rated the intensity of collaboration with child and family health nurses a 3.5/5, whilst child and family health nurses rated the intensity of their collaboration with midwives a 3/5

Improving transition of care:

- Liaison role
- Joint visits, regular meetings
- Providing information antenatally
- Opt-out system

- Improved information content and communication pathways
- Allocation of child and family health nurses to visit hospital
- Shared assessment tools

Verbal handover

### 3 Table 2

# 4 Methodological quality of qualitative studies

	Bar Zeev et al. 2012	Barimani et al., 2012	Barimani et al., 2008	Bennett et al. 2001	Draper et al. 1984	Edvardsso n et al. 2012	Homer et al. 2009	Munro et al. 2013	Penny et al. 2015
Was there a clear statement of the aims of the research?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Is a qualitative methodology appropriate?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Was the research design appropriate to address the aims of the research?	Yes	Can't tell	Can't tell	Yes	Can't tell	Yes	Yes	Yes	Yes
Was the recruitment strategy appropriate to the aims of the research?	Yes	Yes	Yes	Can't tell	Can't tell	Yes	Yes	Yes	Yes
Was the data collected in a way that addressed the research issue?	Can't tell	Can't tell	Can't tell	Can't tell	Can't tell	Yes	Can't tell	Yes	Yes
Has the relationship between researcher and participants been adequately considered?	No	No	Yes	No	Yes	No	No	No	Yes
Have ethical issues been taken into consideration?	Yes	Yes	Yes	No	No	Yes	Yes	Yes	Yes
Was the data analysis	Yes	Yes	Yes	Can't tell	Can't tell	Yes	No	Yes	Yes

# RUNNING HEAD: Midwife-health visitor collaboration

sufficiently rigorous?

Is there a clear statement of findings?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
How valuable is the research?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
	Psaila et al. 2014a	Psaila et al. 2014b	Psaila et al. 2014c	Psaila et al. 2014d	Regan et al. 2009	Schmied et al. 2015	Wiles et al. 1994		
Was there a clear statement of the aims of the research?	Yes	Yes	Yes	Yes	Yes	Yes	Yes		
Is a qualitative methodology appropriate?	Yes	Yes	Yes	Yes	Yes	Yes	Yes		
Was the research design appropriate to address the aims of the research?	Yes	Yes	Yes	Yes	No	Yes	Yes		
Was the recruitment strategy appropriate to the aims of the research?	Yes	Yes	Yes	Yes	Can't tell	Yes	Yes		
Was the data collected in a way that addressed the research issue?	Can't tell	Can't tell	Can't tell	Yes	Can't tell	Can't tell	Can't tell		
Has the relationship between researcher and participants been adequately considered?	No	No	No	No	No	No	No		

# RUNNING HEAD: Midwife-health visitor collaboration

Have ethical issues been taken into consideration?	Yes	Yes	Yes	Yes	No	Yes	No
Was the data analysis sufficiently rigorous?	Yes	Yes	Yes	Yes	No	Yes	No
Is there a clear statement of findings?	Yes						
How valuable is the research?	Yes	Yes	Yes	Yes	No	Yes	Yes

<sup>5</sup> 6

8

#### 7 Table 3

Methodological quality of quantitative studies

	Psaila et al. 2014b	Psaila et al. 2014d	Farquhar et al., 1998	Edvardsson et al. 2012	Draper et al. 1984	Clancy et al. 2013	Bennett et al. 2001
Did the study address a clearly focused question / issue?	Yes	Yes	No	Yes	No	Yes	Can't tell
Is the research method (study design) appropriate for answering the research question?	Yes	Yes	Yes	Yes	Yes	Yes	Can't tell
Is the method of selection of the subjects (employees, teams, divisions, organizations) clearly described?	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Could the way the sample was obtained introduce (selection) bias?	Yes	Yes	Yes	Yes	Yes	Yes	Yes

Can the results be applied to your organization?	Yes	Yes	Can't tell	Can't tell	Can't tell	Yes	Can't tell
Could there be confounding factors that haven't been accounted for?	Yes	Yes	No	Yes	Yes	Yes	Yes
Are confidence intervals given for the main results?	No						
Was the statistical significance assessed?	Yes	No	Yes	Yes	Yes	Yes	No
Are the measurements (questionnaires) likely to be valid and reliable?	Can't tell	Can't tell	No	Yes	No	Can't tell	No
Was a satisfactory response rate achieved?	Can't tell	Can't tell	Yes	Yes	Can't tell	Yes	Yes
Was the sample size based on pre-study considerations of statistical power?	No						
Was the sample of subjects representative with regard to the population to which the findings will be referred?	Can't tell	Can't tell	Yes	Yes	Can't tell	No	Yes

#### 11 3.2. Study quality

- 12 Quality appraisal ratings, per tool, are presented in Tables 2 and 3. Only two of the
- 13 qualitative studies considered and described the participant-researcher relationship
- 14 adequately. None of the studies with quantitative components reported basing sample sizes
- 15 on statistical power and confidence intervals. No article was excluded because of
- 16 methodological quality.
- 17
- 18 3.3. Research question 1: In what practice areas or settings do midwives and health19 visitors communicate and work collaboratively?
- 20 All studies identified examples of communication and collaboration in antenatal care,
- 21 transition of care, and/or postnatal care, reflecting known maternity care pathways. Caring
- 22 for women after handover through to postnatal care ensuring continuity was the chief
- reason reported for collaboration for midwives and child and family health nurses during this
- 24 period (Psaila et al., 2014d). Specific areas of postnatal care include breastfeeding
- 25 (Schmied et al., 2015), referral to social (Penny, 2015) and local community services (Homer
- et al., 2009). Primary care and public health were also identified as areas of collaboration for
   midwives and health visitors (Bennett et al., 2001; Clancy et al., 2013). Although all key
- stages of maternity care were identified as areas for collaboration, levels of collaboration
- 29 between midwives and health visitors varied widely in practice.
- 30
- 31 3.4. Research question 2: What methods of collaborative working and communication do32 midwives and health visitors employ?
- This section discusses the methods of communication and collaboration utilised by midwivesand health visitors. Each of these will be presented in turn.

# 35 3.4.1. Face-to-face contact

- 36 Face-to-face contact was the most widely cited method of communication, which included
- 37 group meetings, joint visits, or joint discharge planning (Bar-Zeev et al., 2012; Barimani and
- Hylander, 2012; Barimani and Hylander, 2008; Clancy et al., 2013; Draper et al., 1984;
- 39 Farquhar et al., 1998; Homer et al., 2009; Munro et al., 2013; Penny, 2015; Psaila et al.,
- 40 2014c; Schmied et al., 2015). Group meetings attended by midwives and health visitors
- 41 were reported to be beneficial, especially when supporting families with psychosocial needs
- 42 (Schmied et al., 2015). Moreover, informal methods of face-to-face contact were identified
- including tea breaks and shared lunchrooms (Barimani and Hylander, 2008; Munro et al.,2013).

# 45 3.4.2. Telephone contact

- Telephone contact was reported in four studies as a means of communication (Bar-Zeev et al., 2012; Draper et al., 1984; Psaila et al., 2014b; Psaila et al., 2014c). Telephone contact
  was found helpful for facilitating interprofessional working (Psaila et al., 2014b) or enabling
  joint discharge planning (Bar-Zeev et al., 2012). Indeed, 25.6% (n= 164/650) of participants
- 50 reported using telephone contact to access support from child and family health nurses with
- 51 some variation dependent on geographical location (Psaila et al., 2014b). In a UK study,
- 52 37.5% (n= 15/40) of health visitors reported using telephone contact for meetings with
- 53 midwives (Draper et al., 1984).
- 54

#### 55 3.4.3. Women's records

Four studies (six articles) identified women's medical records as a means to communicate (Homer et al., 2009; Psaila et al., 2014a; Psaila et al., 2014b; Psaila et al., 2014c; Psaila et al., 2014d; Schmied et al., 2015). Records were shared between the professionals either through hard copies or electronically, and found to be used largely in transition of care, in conjunction with other collaboration methods. For instance, maternity staff advised women to book their first postnatal appointment with the child and family health centre, then women's discharge notes were sent via fax (Homer et al., 2009).

64 Moreover, an Australian state-wide initiative utilised an electronic database to link women

65 with local child and family health nurses. Women's physical and psychosocial needs,

66 entered into the system by midwives, were emailed to the relevant child and family health

67 nurse (Psaila et al., 2014a; Psaila et al., 2014c). National survey data revealed that 35.7%

68 (n= 232/650) of midwives reported using electronic referral (Psaila et al., 2014b) with some

69 variation across locations (Psaila et al., 2014b; Schmied et al., 2015). Sharing electronic

70 medical records provided convenient access to accurate information, especially for families

with complex needs (Psaila et al., 2014b; Psaila et al., 2014d).

72

73 3.5. Research question 3: How effective is the collaboration between midwives and74 health visitors?

No controlled studies assessing the effectiveness of collaboration against identified outcome
measures were found for inclusion in this review. However, nine studies explored
collaboration's effectiveness using self-report measures (Bar-Zeev et al., 2012; Barimani
and Hylander, 2008; Clancy et al., 2013; Draper et al., 1984; Farquhar et al., 1998; Psaila et
al., 2014a; Psaila et al., 2014b; Psaila et al., 2014c; Psaila et al., 2014d; Regan and Ireland,
2009; Schmied et al., 2015; Wiles and Robison, 1994). Some reported that the collaborative
relationships between these health professionals were somewhat effective (Psaila et al.,

82 2014a, Regan and Ireland, 2009, Clancy et al., 2013) but needed improvement. A small UK

83 community practice reported that their success was largely due to having a shared office

84 where communication barriers could be overcome (Regan and Ireland, 2009). Although it

85 was reported that a closer relationship between midwives and child and family health nurses

could be established in rural Australia, midwives reported having stronger collaborative
 relationships with other healthcare professionals than with child and family health nurses

88 (Psaila et al., 2014d).

89

90 Although 51% (n= 18/35) of health visitors in a UK study reported having 'good' working 91 relationships with midwives, only 8% (n= 3/35) rated their relationship with midwives as 92 'excellent' (Farguhar et al., 1998). Health visitors who worked with midwives antenatally 93 were found to have positive relationships with their colleagues, illustrated by reports of 94 frequent and good communication (Draper et al., 1984). Yet, during transition of care, 95 international data suggest that collaboration is ineffective. For instance, only 20% of 96 participants (including midwives and health visitors, amongst others) in Bar-Zeev and 97 colleagues' (2012) study found at least one aspect of the discharge process effective. 98 Similarly, midwives and child health care nurses in Sweden reported that relationships with 99 parents in the postpartum period deteriorated because of poor collaboration (Barimani and 100 Hylander, 2008).

101

- 102 As part of this analysis, a number of enablers and barriers to collaboration and
- 103 communication were identified. Each of these, beginning with the enablers of communication
- 104 and collaboration will be discussed sequentially.

### 105 3.5.1. Enabling factors of collaboration

106 Enablers of collaboration included good communication (Clancy et al., 2013; Homer et al.,

107 2009; Psaila et al., 2014d; Regan and Ireland, 2009), mutual respect and support for

108 colleagues (e.g. Psaila et al., 2014b; Psaila et al., 2014d; Regan and Ireland, 2009), liaison

staff roles (Penny, 2015), co-location (Schmied et al., 2015) and joint working (Farquhar et

110 al., 1998).

# 111 **3.5.1.1.** Good communication

112 A UK case study found that good communication enabled the midwife and health visitor to

113 address women's needs early, which resulted in continued support until two years after the

birth (Regan and Ireland, 2009). This also enabled midwives and child and family health

115 nurses to transfer or share relevant and accurate information with each other on time

116 (Penny, 2015; Psaila et al., 2014d).

# 117 **3.5.1.2.** *Mutual respect and support for colleagues*

118 A large UK survey found that the majority of midwife respondents (n= 325/468, 85%)

119 reported working alongside health visitors (Bennett et al., 2001). Shared experiences and

120 learning were found to enrich the midwife-health visitor collaborative relationship (Bennett et

al., 2001). Being part of a 'team' was reported to be influential in fostering collaboration

between midwives and health visitors (Homer et al., 2009; Munro et al., 2013; Penny, 2015;

- 123 Wiles and Robison, 1994). A large Norwegian study found that midwives valued
- 124 collaborating with health visitors (Clancy et al., 2013). Moreover, a Swedish study found that
- 125 supportive and positive colleagues contributed to service delivery (Edvardsson et al., 2012).
- 126 Espousing a team approach with families was reportedly beneficial, enabling families to seek
- support actively, connect with local services, and have a platform for raising issues and
- 128 concerns with the relevant health professionals (Psaila et al., 2014a). In sum, respecting and 129 supporting colleagues' role and ability enabled collaboration (Barimani and Hylander, 2008)

and afforded these health professionals the opportunity to meet their own responsibilities

- 131 and uphold policy recommendations.
- 132

# 133 **3.5.1.3**. **Co-location**

Geographical proximity allowed for increased contact (Clancy et al., 2013) as found in five
studies (Clancy et al., 2013; Edvardsson et al., 2012; Homer et al., 2009; Psaila et al.,

136 2014d; Schmied et al., 2015). Shared office space provided the opportunity to give

137 immediate feedback and discuss client support needs (Clancy et al., 2013; Regan and

- 138 Ireland, 2009).
- 139

# 140 **3.5.1.4**. Joint working, activity or action

141 Joint working offered an opportunity to deliver accurate information and advice, and to

142 establish trusting relationships with families (Psaila et al., 2014a). This involved joint home

- 143 visits, meetings, needs assessments, antenatal education classes and parenting support
- 144 groups (Draper et al., 1984; Edvardsson et al., 2012; Farquhar et al., 1998; Penny, 2015;
- 145 Regan and Ireland, 2009). Joint working enabled midwives and child and family health

- 146 nurses to obtain a comprehensive picture of a client's needs, conduct joint discharge
- 147 planning, thereby addressing these needs adequately (Bar-Zeev et al., 2012; Penny, 2015).
- 148 Joint discharge planning was described as particularly advantageous for supporting women
- 149 with more complex needs such as extended hospital stays (Penny, 2015), and socially
- 150 and/or emotionally vulnerable women (Homer et al., 2009). A UK case study demonstrated
- 151 that conducting joint assessments and referrals, as well as sharing relevant resources and 152 information offered women maximum support in a team context (Regan and Ireland, 2009).
- information offered women maximum support in a team context (Regan and Ireland, 200
   Similarly, Barimani and Hylander (2012) found that joint action facilitated successful
- 154 transition of care. Through established connections and set meetings where information
- 155 could be shared, midwives and health visitors reported to achieve continuity of care (Homer
- 156 et al., 2009). When these opportunities were absent, relevant information was acquired
- 157 through informal contacts with staff members, to ensure continuity (Penny, 2015).
- 158

# 159 **3.5.1.5.** *Liaison staff*

160 Homer and colleagues (2009) found that around a guarter (n = 17/67) of their study participants considered liaison staff important in providing continuity of care. Having liaison 161 162 staff meant that information is transferred, clients are referred, and visits are arranged as needed. Thus, support to women and families is adequately provided (Psaila et al., 2014a; 163 164 Psaila et al., 2014d). This role was associated with good communication, established 165 contact with families, and timely and accurate information sharing. In Australia, liaison staff 166 facilitated the transfer of discharge summaries to relevant child and family health services 167 after babies were born (Homer et al., 2009).

168

# 169 3.5.2. Barriers to collaboration

170 Barriers to collaborative practice reported in the reviewed articles included poor

- 171 communication (Bar-Zeev et al., 2012; Psaila et al., 2014c; Regan and Ireland, 2009),
- distance (Barimani and Hylander, 2012; Edvardsson et al., 2012), limited resources and
- support (Penny, 2015; Psaila et al., 2014b), divergent philosophies of care (Psaila et al.,
- 2014c; Wiles and Robison, 1994), and poor knowledge of each other's roles (Homer et al.,2009). Each of these will be discussed in turn.
- 176

# 177 **3.5.2.1. Poor communication**

178 Poor communication was associated with delays in care (Regan and Ireland, 2009), 179 inaccurate information transfer (Homer et al., 2009), and missed opportunities for early 180 intervention (Regan and Ireland, 2009). Four studies identified poor communication as an 181 impediment to collaboration in antenatal care (Farguhar et al., 1998; Psaila et al., 2014a; 182 Psaila et al., 2014c; Regan and Ireland, 2009; Schmied et al., 2015). Another example is a 183 study involving health visitors in southeast England reporting poorer communication with 184 midwives during the postnatal period (n=22/35, p=.002244), with only 62% of health visitors 185 (n= 21/35) reporting links with midwives (Farguhar et al., 1998).

186

# 187 **3.5.2.2.** Distance

188 UK midwives reported that their detachment from GP practices contributed to reduced levels 189 of team working (Wiles and Robison, 1994). Collaboration in larger communities was

reported to be difficult to achieve and have negative impacts (Clancy et al., 2013). The same

- 191 was found in remote and urban Australian communities (Schmied et al., 2015), as well as
- 192 other urban areas in the UK and Sweden (Draper et al., 1984; Edvardsson et al., 2012).
- 193 Similarly, the physical distance between antenatal clinics and child health care services in a
- 194 large Swedish city reportedly hindered midwives from conducting joint activities with child
- 195 health care nurses, resulting in weakened connections (Barimani and Hylander, 2008).
- 196

# 197 **3.5.2.3.** Limited resources and support

198 High workloads and staff shortages were reported impediments to collaboration in three 199 studies (Edvardsson et al., 2012; Penny, 2015; Schmied et al., 2015). Limited resources 200 (e.g. limited staff and funding) and managerial support meant that midwifery and child and 201 family health nursing capacity was stretched especially in remote areas where few staff were 202 willing to work (Schmied et al., 2015). Limited resources and support was associated with 203 the fragmentation of information collected and shared, making workloads difficult to manage 204 amongst available staff members (Penny, 2015). Further, a lack of funds was associated 205 with delayed interventions in one UK case study (Regan and Ireland, 2009).

206

# 207 **3.5.2.4**. **Poor knowledge of each other's role**

208 Misunderstanding of role function has been suggested to negatively affect the care process 209 (Schmied et al., 2015). For example, not knowing the tasks each profession is accountable 210 for (i.e. task-based), and the timeframe each profession is responsible for (i.e. time-based) 211 (Barimani and Hylander, 2008; Psaila et al., 2014d; Schmied et al., 2015) can lead to a 212 woman being given conflicting advice, receiving limited support, or being advised of a 213 service that a midwife or child and family health nurse may not necessarily be able to 214 provide (Penny, 2015). Moreover, there can be confusion in terms of the professional 215 responsible for delivering certain aspects of care. For example, during the handover period, 216 when midwifery and child and family health services overlap (Psaila et al., 2014b), it was 217 observed that having multiple professionals involved can be problematic, resulting in a lack 218 of accountability amongst staff (Bar-Zeev et al., 2012). Further, a large survey of UK 219 midwives found that they perceived certain aspects of care (e.g. well-women clinics) as 220 beyond their role (Bennett et al., 2001). Barimani and colleagues (2012) found that child 221 health care nurses in a large Swedish city had little awareness of midwives' competences, 222 particularly in the area of breastfeeding. Yet, another study found that both midwives and 223 child and family health nurses "perceived themselves as the best positioned to co-ordinate 224 care for the family" (Psaila et al., 2014c, p.7). Finally, women's lack of knowledge of the 225 health visitor role can present as a barrier, negatively affecting midwives' and health visitors' 226 collaborative efforts (Homer et al., 2009).

227

# 228 **3.5.2.5**. Inadequate information transfer

229 Homer and colleagues (2009) found that child and family health nurses had experiences 230 where important information about women was withheld by midwives, which they associated 231 with poor communication and understanding of role boundaries. This finding was referred to 232 as selective sharing in another study, whereby information (e.g. a diagnosis) can be withheld 233 by health professionals to avoid misinterpretation of women's notes (Penny, 2015). This was 234 also found in one large Australian study, where psychological assessments were undertaken 235 by 86.9% (n= 291/335) of public sector midwives, yet only 38.9% (n= 130/334) of them 236 included assessment information in women's discharge summaries. Inadequate information

- transfer also negatively affected relationships between midwives and child and family health
- 238 nurses: nurses reported concerns over giving advice to other professionals (including
- midwives), regarding women they are not linked with (Schmied et al., 2015). Australian child
- and family health nurses reported that limited and sometimes inaccurate information
- provided by midwives affected their ability to attend adequately to women's needs (Homer et
   al., 2009; Psaila et al., 2014b; Schmied et al., 2015). In rural Australia, discharge was
- reported to be difficult, owing to poor co-ordination of information transfer (Bar-Zeev et al.,
- 244 2012). Child health care nurses in a large Swedish city reported that midwives provided
- them with inadequate summaries and records (Barimani and Hylander, 2008), as was found
- 246 in other metropolitan areas in Sweden and Australia where workloads were heavy
- 247 (Edvardsson et al., 2012; Schmied et al., 2015). This reportedly resulted in restricted
- 248 opportunities for women to connect with health visitors after birth.
- 249

# 250 **3.5.2.6.** Divergent philosophies of care

251 Divergent philosophies of care was cited as a barrier to collaboration in six studies (Bar-252 Zeev et al., 2012; Barimani and Hylander, 2008; Homer et al., 2009; Munro et al., 2013; 253 Penny, 2015; Psaila et al., 2014c; Schmied et al., 2015). One study found that because 254 these health professionals practised independently of each other, service delivery tended to 255 be fragmented (Homer et al., 2009). It was found that 53% of UK health visitors (n= 9/17) felt 256 they had a shared philosophy of care with midwives, whilst fewer midwives (41%; n = 7/17) 257 felt the same (Wiles and Robison, 1994). This reportedly affected midwives' and health 258 visitors' level of accountability to their clientele, and risked women and their families being 259 given inadequate information and interventions, if any at all (Penny, 2015). Finally, Canadian 260 midwives reported interprofessional work to be challenging as other professions may have 261 negative views of their practice (Munro et al., 2013).

262

263 3.6. Research guestion 4. Do the identified examples of communication and collaboration 264 between midwives and health visitors adhere to policy recommendations and guidelines? 265 Relevant policies and recommendations were considered in the context of the studies conducted. A central finding across the studies was that although government initiatives and 266 267 policies encouraged collaborative working in maternal and child health services, data 268 suggest that collaboration in practice was rare. Taking Australian government policy as an 269 example, the drive for interprofessional collaboration in maternity care (Australian 270 Government National Health and Medical Research Council, 2010) did not translate fully into 271 practice, with national survey data revealing low levels of collaboration (Psaila et al., 2014b). 272 Similarly, UK midwives and health visitors are expected to work in partnership (National Institute for Health and Care Excellence, 2014), yet evidence suggests that this was not 273 274 taking place (Farquhar et al., 1998, Bennett et al., 2001).

275

# 276 4. Discussion

The current review synthesised the evidence concerning interprofessional collaboration between midwives and health visitors. Overall, the studies reviewed showed that midwives and health visitors valued interprofessional collaboration, and shared the goal of delivering high-quality care to women, their children and families. Despite the acknowledgement of the increasing importance of integration in healthcare services in the last two decades

282 (Rodríguez and des Rivières-Pigeon, 2007), the current review showed that in practice,

collaboration between midwives and health visitors can be challenging, due to interrelated
 factors such as limited resources and poor knowledge of each other's role, amongst others.

- 285 Moreover, although these healthcare professionals reported positive views of
- interprofessional collaboration (e.g. Barimani and Hylander, 2012), evidence of
- 287 interprofessional collaborative practice in maternal and child health services was rare (Bar-
- Zeev et al., 2012; Homer et al., 2009) and at best, of modest success according to self-
- report measures (Edvardsson et al., 2012; Regan & Ireland, 2009).
- 290

291 Variables influencing the effectiveness of collaboration between midwives and health visitors

- in practice include the barriers and enablers identified in this review, most notably,
- 293 communication. This is in line with existing theories of collaboration which feature
- communication as a team process (Reeves et al., 2010). Indeed, the wider interprofessional
- collaboration research suggests that multiple factors influence the performance of
- interprofessional behaviour, and these can be behavioural, organisational or contextual
   (Reeves et al., 2010). For instance, Norwegian data suggested that those working in small
- communities had greater ability to collaborate than those in large communities (Clancy et al.,
- 299 2013). However, Australian data suggested that those in small remote communities tend to
- 300 be isolated (Bar-Zeev et al., 2012), echoing the literature which suggests that variations in
- 301 interprofessional collaborative practice could be influenced by the contextual domain or
- 302 broader issues (i.e. country, culture) in which the health professionals are nested (Reeves et
- al., 2010). Relatedly, UK data showed a relationship between the number of midwives with
- 304 whom health visitors worked and health visitors' levels of satisfaction with their
- interprofessional relationships (Draper et al., 1984). This indicates that relational and
- 306 processual factors influence interprofessional collaboration between midwives and health 307 visitors, in line with previous research (D'Amour et al., 2008; Reeves et al., 2010). Finally,
- 308 successful collaborative efforts identified in this review were characterised by good
- 309 communication, opportunities to work together, availability of resources, and a clear
- 310 understanding of professional roles (Psaila et al., 2014a; Psaila et al., 2014b; Psaila et al.,
- 311 2014c; Regan and Ireland, 2009; Schmied et al., 2015). However, it is concerning that
- issues related to poor co-ordination, which had already been identified in a 1959 review of
- 313 maternity services in England and Wales (Hunter, 2012), still exist. In conclusion,
- 314 organisations are influential, both positively and negatively, on the implementation of
- 315 interprofessional collaboration.
- 316

#### 317 4.1. Methodological limitations of included studies

- 318 Data heterogeneity presented certain limitations. First, no studies containing quantitative
- 319 data based their sample size on statistical power, increasing the risk for both Type I and
- 320 Type II errors. Second, there were no controlled studies found for inclusion in this review.
- 321 Furthermore, the lack of intervention and pre- and post-studies limited our ability to
- 322 aggregate findings on collaboration's effectiveness and impact on health outcomes and job
- 323 satisfaction. The mixed evidence on the effectiveness of collaboration was reliant on self-
- 324 reports of effectiveness; thus, findings need to be interpreted with caution.
- 325 Despite variations in study quality, the studies presented congruent findings across different
- 326 settings and contexts, which indicates that the results are transferrable. For instance,
- 327 common themes on the ways through which collaboration is or could be achieved were
- 328 found including the desire for good communication. This suggests that strategies to improve

methods of communication between health professionals need to be further developed and
 evaluated for effectiveness. Taken together, this evidence synthesis provides a global
 perspective on the collaborative relationships between midwives and health visitors.

332

#### 333 4.2. Strengths and limitations of the review

334 A strength of this review was the comprehensive and robust systematic search. Additionally, 335 the inclusion of published and unpublished research with no time filter restriction allowed for 336 an inclusive synthesis. Whilst the use of decades-old studies can be seen as a limitation 337 considering ever-changing maternal and child health services, a prescribed time period for 338 this review will have resulted in a smaller number of studies for review (Meline, 2006). 339 Further, papers for inclusion were determined by study design and relevance to the purpose 340 of the review (The Cochrane Collaboration, 2011). Indeed, the current review specifically 341 concerns the nature and conduct of interprofessional collaborative working between 342 midwives and health visitors. As such, the behaviour or phenomenon of interest transcends 343 the time in which the studies were conducted, their settings and the international service 344 models reviewed. Finally, study quality was assessed by two independent researchers, and 345 was considered in the discussion of the results.

346

However, this review has limitations which should be considered. The review focussed on
midwives and health visitors, however, some studies included health professionals other
than the two groups specified. We were unable to analyse some data separately between
these groups, thus, a decision was made to keep to findings explicitly relating to midwives
and health visitors only. Data heterogeneity is a commonplace scenario in reviews of health
services and policy research studies (Rodríguez & Rivières-Pigeon, 2007). A narrative
approach was utilised to address this.

354

# 355 4.3. Clinical practice and research implications

The review findings illustrate the enablers of collaboration between midwives and health visitors in maternal and child health services, such as good communication and co-location. Policy makers should consider the barriers to collaboration (e.g. information transfer) when planning and commissioning services. The utility of interprofessional collaboration should also be taken into account.

361 In terms of achieving optimal levels of collaboration, the evidence remains equivocal. This 362 warrants further study, particularly when government initiatives call for increased 363 collaboration despite scant robust and theoretically-informed evidence. Whilst some of the 364 studies referred to relevant theory, it remains unclear what the most influential factors are to 365 interprofessional collaboration between these two groups, partly because collaboration is 366 vaguely defined (Xyrichis and Lowton, 2008). Indeed, interventions to increase 367 interprofessional collaborative practice between midwives and health visitors need to be 368 tested against available theories of interprofessional practice (D'Amour et al., 2008; Reeves 369 et al., 2010), and evaluated for effectiveness and cost-effectiveness.

370

# 371 5. Conclusion

372 This review revealed the challenges to collaborative practice as well as midwives' and health

373 visitors' visions of effective interprofessional collaboration. Whilst some discussed enablers

- to collaboration, others explored difficulties in implementing collaboration in practice. Studies
- 375 highlighted the importance of increased support through the provision of opportunities to

- 376 collaborate, to communicate clearly one's role function to relevant professionals, and to
- increase shared resources. However, this may be challenging due to structural or
- 378 organisational barriers, which need to be considered when attempting to understand
- 379 interprofessional collaborative behaviours. Successful interprofessional collaboration can be
- 380 characterised by being able to connect with each other early, being flexible and having a
- team approach. Ultimately, midwife-health visitor collaboration is valuable and can be
- 382 beneficial for all parties involved in the service context.
- 383 Acknowledgements
- 384 We thank Dr Cheryll Adams, Professor Jane Appleton, Professor Jane Barlow, Professor
- 385 Debra Bick, Professor Dame Sarah Cowley, Dr Toity Deave, Professor Soo Downe,
- 386 Professor Sally Kendall, Professor Dame Tina Lavender, Professor Lesley Page, Dr Kim
- 387 Psaila, Professor Mary Renfrew, Professor Jane Sandall, Professor Virginia Schmied,
- 388 Louise Silverton, and Dr Karen Whittaker for their contributions to our literature search.
- 389
- 390 Conflict of interest. None declared.
- 391 *Funding.* No external funding.
- 392

393	References
394	Bar-Zeev, S.J., Barclay, L., Farrington, C., Kildea, S., 2012. From hospital to home:
395	The quality and safety of a postnatal discharge system used for remote
396	dwelling Aboriginal mothers and infants in the top end of Australia. Midwiferv
397	28 (3), 366-373.
398	Barimani, M., Hylander, I., 2012, Joint action between child health care nurses and
399	midwives leads to continuity of care for expectant and new mothers.
400	International Journal of Qualitative Studies on Health and Well-being 7
401	(18183).
402	Barimani, M., Hylander, I., 2008, Linkage in the chain of care; a grounded theory of
403	professional cooperation between antenatal care, postpartum care and child
404	health care. International Journal of Integrated Care 8, e77-e77.
405	Bennett, N., Blundell, J., Malpass, L., et al., 2001, Midwives' views on redefining
406	midwifery 2: public health, British Journal of Midwifery 9 (12), 743-746.
407	Center for Evidence Based Management, n.d. What is critical appraisal?
408	http://www.cebma.org/frequently-asked-questions/what-is-critical-appraisal/
409	(28 October 2015).
410	Clancy, A., Gressnes, T., Svensson, T., 2013, Public health nursing and
411	interprofessional collaboration in Norwegian municipalities: a questionnaire
412	study Scandinavian Journal of Caring Sciences 27 (3) 659-668
413	Critical Appraisal Skills Programme 2013 History http://www.casp-
414	uk net/#lhistory/cnxo (28 October 2015)
415	D'Amour D. Goulet I. Labadie JF. San Martín-Rodriguez I. Pineault R. 2008
416	A model and typology of collaboration between professionals in healthcare
417	organizations BMC health services research 8 (1) 1
418	Draper, J., Farmer, S., Field, S., 1984. The working relationship between the health
419	visitor and community midwife. Health Visitor 57 (12), 366-368.
420	Edvardsson, K., Ivarsson, A., Garvare, R., Eurenius, E., Lindkvist, M., Mogren, I.,
421	Small, R., Nyström, M.E., 2012, Improving child health promotion practices in
422	multiple sectors - outcomes of the Swedish Salut Programme, BMC Public
423	Health 12, 920.
424	Farguhar, M., Camilleri-Ferrante, C., Todd, C., 1998, Working with team midwiferv:
425	health visitors' views of one team midwifery scheme. Journal of Advanced
426	Nursing 27 (3), 546-552.
427	Glover, V., 2011. Annual research review: prenatal stress and the origins of
428	psychopathology: an evolutionary perspective. Journal of Child Psychology
429	and Psychiatry 52 (4), 356-367.
430	Homer, C.S., Henry, K., Schmied, V., Kemp, L., Leap, N., Briggs, C., 2009. 'It looks
431	good on paper': transitions of care between midwives and child and family
432	health nurses in New South Wales. Women & Birth: Journal of the Australian
433	College of Midwives 22 (2), 64-72.
434	Hunter, B., 2012. Midwifery, 1920-2000: The reshaping of a profession. In: Borsay,
435	A., Hunter, B. (Eds.), Nursing & midwifery in Britain since 1700. Palgrave
436	Macmillan, Great Britain, pp. 151-169.
437	International Confederation of Midwives, 2011. ICM International Definition of the
438	Midwife,
439	http://www.internationalmidwives.org/assets/uploads/documents/Definition%2
440	0of%20the%20Midwife%20-%202011.pdf (28 October 2015).
441	Kurth, E., Krähenbühl, K., Eicher, M., Rodmann, S., Fölmli, L., Conzelmann, C.,

- 443 early discharge from hospital a focus group study. BMC Health Services
  444 Research 16 (1), 1-14.
- Meline, T., 2006. Selecting studies for systematic review: Inclusion and exclusion
   criteria. Contemporary Issues in Communication Science and Disorders 33
   (21-27).
- Moher, D., Liberati, A., Tetzlaff, J., Altman, D.G., 2009. Preferred Reporting Items for
   Systematic Reviews and Meta-Analyses: The PRISMA Statement. Annals of
   Internal Medicine 151 (4), 264-269.
- Munro, S., Kornelsen, J., Grzybowski, S., 2013. Models of maternity care in rural
   environments: Barriers and attributes of interprofessional collaboration with
   midwives. Midwifery 29 (6), 646-652.
- 454 NHS England, 2014. 2015 16 National Heath Visiting Core Service Specification.
- Penny, R.A., 2015. The concept of collaboration: a critical exploration of the care
   continuum.
- Popay, J., Roberts, H., Sowden, A., Petticrew, M., Arai, L., Rodgers, M., Britten, N.,
   Roen, K., Duffy, S., 2006. Guidance on the conduct of narrative synthesis in
   systematic reviews.
- Psaila, K., Fowler, C., Kruske, S., Schmied, V., 2014a. A qualitative study of
  innovations implemented to improve transition of care from maternity to child
  and family health (CFH) services in Australia. Women and Birth: Journal of
  the Australian College of Midwives 27 (4), e51-e60.
- Psaila, K., Kruske, S., Fowler, C., Homer, C., Schmied, V., 2014b. Smoothing out the transition of care between maternity and child and family health services:
  Perspectives of child and family health nurses and midwives'. BMC
  Pregnancy and Childbirth 14 (1).
- Psaila, K., Schmied, V., Fowler, C., Kruske, S., 2014c. Discontinuities between
   maternity and child and family health services: health professional's
   perceptions. BMC Health Services Research 14, 4.
- 471 Psaila, K., Schmied, V., Fowler, C., Kruske, S., 2014d. Interprofessional
  472 collaboration at transition of care: Perspectives of child and family health
  473 nurses and midwives. Journal of Clinical Nursing 24, 160–172.
- 474 Reeves, S., Lewin, S., Espin, S., Zwarenstein, M., 2010. Interprofessional teamwork
   475 for health and social care. Blackwell Publishing Ltd.
- 476 Reeves, S., Zwarenstein, M., Goldman, J., Barr, H., Freeth, D., Hammick, M.,
  477 Koppel, I., 2008. Interprofessional education: effects on professional practice
  478 and health care outcomes. Cochrane Database of systematic reviews 1 (1).
- 479 Regan, P., Ireland, L., 2009. In the moment: A health visitor and a midwife describe
  480 their experiences of working in an exemplar interprofessional service model in
  481 Warrington. Community Practitioner 82 (5), 34-35.
- 482 Rodríguez, C., des Rivières-Pigeon, C., 2007. À literature review on integrated
   483 perinatal care. International Journal of Integrated Care 7, e28.
- Schetter, C.D., Tanner, L., 2012. Anxiety, depression and stress in pregnancy:
   implications for mothers, children, research, and practice. Current opinion in
   psychiatry 25 (2), 141.
- Schmied, V., Homer, C., Fowler, C., Psaila, K., Barclay, L., Wilson, I., Kemp, L.,
  Fasher, M., Kruske, S., 2015. Implementing a national approach to universal
  child and family health services in Australia: professionals' views of the
  challenges and opportunities. Health & Social Care in the Community 23 (2),
  159-170.

- Schmied, V., Mills, A., Kruske, S., Kemp, L., Fowler, C., Homer, C., 2010. The nature
  and impact of collaboration and integrated service delivery for pregnant
  women, children and families. Journal of Clinical Nursing 19 (23-24), 35163526.
- 496 Sirriyeh, R., Lawton, R., Gardner, P., Armitage, G., 2012. Reviewing studies with
  497 diverse designs: the development and evaluation of a new tool. Journal of
  498 evaluation in clinical practice 18 (4), 746-752.
- 499 The Cochrane Collaboration, 2011. Cochrane Handbook for Systematic Reviews of 500 Interventions, <u>http://handbook.cochrane.org/</u> (09 June 2016).
- 501 While, A., Murgatroyd, B., Ullman, R., Forbes, A., 2006. Nurses', midwives' and 502 health visitors' involvement in cross-boundary working within child health 503 services. Child: Care, Health & Development 32 (1), 87-99.
- Wiles, R., Robison, J., 1994. Teamwork in primary care: the views and experiences
   of nurses, midwives and health visitors. Journal of Advanced Nursing 20 (2),
   324-330.
- 507 World Health Organization, 2010. Framework for action on interprofessional 508 education & collaborative practice. WHO, Geneva.
- 509 Xyrichis, A., Lowton, K., 2008. What fosters or prevents interprofessional
- 510 teamworking in primary and community care? A literature review. International 511 Journal of Nursing Studies 45 (1), 140-153.
- 512 Zwarenstein, M., Goldman, J., Reeves, S., 2009. Interprofessional collaboration:
   513 effects of practice-based interventions on professional practice and healthcare
   514 outcomes. Cochrane Database of Systematic Reviews 3 (3).

515