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# Experimental and numerical studies on a new type of boltball joint for spatial grid structures

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7 ABSTRACT: The insufficient tightening due to workmanship and bolt loosen during the life cycle of spatial 8 structures are common safety hazards in the installation process and the use stage of spatial structures. To tackle 9 these problems, in this paper, a new type of bolt-ball joint with octagonal high-strength bolt is developed for 10 conventional spatial structures. For this new type of node, the force was transmitted through the contact between 11 the high-strength bolt and the inner wall of the octagonal sleeve, and the bolt is screwed into the bolt ball to avoid 12 the shear forces on the pins. After installation, by checking whether the tail of the pin is flush with the outer surface of the sleeve, it will be easy to judge whether the high-strength bolt is properly tightened. To investigate 13 14 the behavior of this new type of nodes, an experimental study on the tensile performance of octagonal high-15 strength bolts was performed. It is found that, the tensile strength of the octagonal high-strength bolts for this 16 new type meets the requirements of the Chinese specification. Further detailed experimental studies and 17 numerical simulations were carried out to investigate other nodes, namely steel-pipe, cone head/sealing plate 18 nodes. The results show that the stress distribution and dimensions of the whole joints and the bearing capacity 19 of the cone head are similar between the two nodes. The compressive test of the proposed new type of sleeve is 20 also carried out, and the results show that the failure load is more than 3 times the required design value. Finally, 21 the torsion bearing capacity test of this new type of node is carried out. The results show that the torsional bearing 22 capacity of the new nodes during installation is much greater than that of the traditional ones.

*Keywords*: bolt-ball joint, "insufficient tightening", octagonal high-strength bolts, experimental study, failure
 modes, numerical simulation

# 25 **1. Introduction**

The large-span spatial structure has been developed rapidly in the past few decades. Among them, space grid, latticed shells, etc., are the most widely used structural forms. Nodes are an essential part of single-layer grid structures. At present, more than 100 node systems have been developed in single-layer grid structures across the world [1]. Among which MERO node[2] (Fig.1), invented by Dr. Max Mengeringhausen of MERO Company in Germany in 1942, is the most famous and widely used one. Others, such as Space Deck (UK), Unistrut (US), Ohbayashi System (Japan), Unibat (France), Triodetic (Canada), and NODUS (UK), have also been promoted [3].

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### Fig.1. MERO joint.

In China, the bolt-ball joint was introduced from MERO in Germany in the 1970s. After decades of development, the joint form (Fig.2) has been formed. It has been widely used in industrial plants, stadiums, transportation hubs, terminals, and other large read structures [4]







Fig.2. Traditional Chinese bolt-ball joint.

Traditional Chinese bolt-ball joints resemble MERO joints. Both bolts are driven by shear force of the pins to 36 37 rotate and therefore screw into the sphere [5]. The difference is that the MERO joint has pin holes on the bolts 38 and a sliding groove on the sleeve. During installation, the sleeve is inserted into the bolt, and the pin is inserted 39 from the chute of the sleeve and screwed into the pin hole of the high-strength bolt. The rotating sleeve transmits 40 the torsional force through the contact between the pin and the wall of the sleeve chute (Fig.3a), driving the bolt 41 into the sphere until the sleeve and the surface of the bolt ball are top-tight. At this time, the pin is at the bottom 42 of the sleeve sliding groove. By observing the state of the pin through the sliding groove, it can determine whether 43 the pin is cut in the process of screwing. By observing the position of the pin in the sliding groove, it can determine 44 the length of the bolt screwed into the ball. In the traditional Chinese bolt-ball joints [6], only pin holes are set 45 on the sleeve, and sliding grooves (including deep and shallow grooves) are made on the bolts. During installation, the sleeve is inserted into the bolt, and the pin is screwed into the screw hole of the sleeve until the top end is 46 47 pushed into the shallow groove of the bolt. Rotating the sleeve can transmit torque through the contact between 48 the pin and the bolt chute wall (Fig.3b), driving the bolt to rotate together, and the bolt can be screwed into the 49 sphere. When the sleeve and the bolt ball are tightened, the pin should reach the deep groove of the bolt. Rotate 50 the pin again until the top end of the pin is pushed into the deep groove of the bolt.



### (a) MERO joint

### (b) Traditional Chinese bolt-ball joint

Fig.3. Screwing mechanism of high-strength bolt into sphere

51 In the traditional Chinese bolt-ball joints, when the pin is in the shallow groove of the bolt, the exposed length 52 of the pin tail is obvious (Fig.4a). However, due to the small difference between the depth of the deep groove and 53 the shallow groove of the traditional high-strength bolt, when the pin is rotated into the deep groove, the pin tail 54 is still exposed, and the exposed length changes little (Fig.4b), making it impossible to judge whether the high-55 strength bolt is fully screwed into the bolt sphere. Even if the depth difference between the deep groove and 56 shallow groove of the high-strength bolt is increased, the pin may have been shear off. Therefore, it is still 57 impossible to accurately determine whether the depth of the high-strength bolt into the bolt sphere is sufficient simply based on the exposed length of the pin tail. It is impossible to judge the shear state of the pin and the 58 59 screw length of the bolt screwed into the sphere through observation in the entire installation process.





(a) Pin in shallow groove

(b) Pin in deep groove

Fig.4. Pin in shallow/deep groove status

60 At the construction sites, during the assembling of the space structure, construction workers often need to work on scaffolding high above-ground. However, due to the assembly error of each component, the axis of the 61 62 bolt and the corresponding bolt sphere screw hole is not completely coincided, and there is a small amount of 63 deviation. During the installation process, the installation member will be affected by its weight and the members 64 that have been installed. The process of screwing the bolt into the bolt sphere is carried out under the condition 65 of tension (compression) of the bolt. In the process of screwing the bolt into the bolt sphere, it is necessary to 66 overcome the friction between the high-strength bolt thread and the inner thread of the bolt sphere. Therefore, 67 the worker needs to use a large torque to screw the bolt into the bolt sphere. When the pin is subjected to excessive 68 shear force, it will be sheared off, which will cause the high-strength bolt to be insufficiently screwed into the 69 bolt sphere and "insufficient tightening" will occur, as shown in Fig.5. During the service period, "insufficient tightened high-strength bolts cannot effectively bear the tension due to the insufficient depth of the bolt screwed 70 71 into sphere, and it is easy to be pulled out. This is one of the key safety hazards and accidents inducements 72 commonly existing in the grid structure of the bolt-ball joint. Several engineering accidents are directly related 73 to the "insufficient tightening" phenomenon of high-strength bolts. In a space grid project in Tianjin City, due to 74 the insufficient screwing depth of a bolt, one of the web members was loosened, which induced the collapse of 75 the structure [7]. In the lecture hall of a medical college in Shanxi province, due to the fracture of a pin, the sleeve 76 can rotate freely, and there is a large gap between the sleeve and the bolt sphere, which causes the collapse of the 77 grid [8].In Inner Mongolia Xin Feng Power Plant 1# steam turbine room, a space grid did not meet the 78 requirement of Chinese code due to inadequate tightening of some high-strength bolts [9] and there were large 79 gaps (2~25mm) between some bolts and sleeves [10], resulting in collapse. To tackle the "insufficient tightening" 80 issues, this paper presents a new anti-insufficient tightening bolt-ball joint for spatial grids (Fig.6). By designing 81 the form and size of bolts, sleeves, cones/sealing plates and pins, the screwing mechanism of the bolts is changed. 82 After installation, the depth of the high-strength bolt screwed into the sphere can be determined only by directly



Fig.5. The insufficient tightening of the bolt-sphere joints of grid structures.



84 85

Fig.6. Visual anti-insufficient tightening bolt-ball joint for spatial grid structure[11].

# 88 2. New bolt-ball joint design

### 89 2.1 The composition and innovation of new bolt-ball joint

90 The new bolt-ball joint (Fig. 6) consists of bolt sphere (denoted as 6), high-strength bolt (denoted as 2), sleeve 91 (denoted as 7), cone head (denoted as 4)/ sealing plate (denoted as 3), pin (denoted as 5) and other accessories. 92 The force transfer path is consistent with the traditional bolt-ball joint. When members in spatial grids are 93 subjected to tension, the load path is as follows: tensile force → steel pipe → cone head/sealing plate → bolt 94 → bolt sphere. When members are subjected to compression, the load path is as follows: pressure force → steel 95 pipe → cone head/sealing plate → sleeve → bolt sphere [12].

Compared with the traditional bolt-ball joint, the main innovations of the proposed new bolt-ball joint are as 96 97 follows :(1) The mechanism of the high-strength bolts screwing into the bolt sphere is different. In the new bolt-98 ball joint (Fig.7), the cross-section of the shank of the bolt is adapted into polygonal shape rather than the 99 traditional circular shape, the movement of the bolts relies on rotating the sleeve so that the polygonal shank of 100 the high-strength bolt is in contact with the inner wall of the sleeve (also made in polygonal shape) to transfer 101 torque and screw the bolt into the sphere. In this process, the pin and the bolt chute will not contact each other. 102 Therefore, the pin is not stressed. (2) After the assembly of the new bolt-ball joint, the screwing depth of the high-103 strength bolt can be judged by inspection of the exposed length of the pin tail. When the pin is located in the 104 shallow groove of the bolt, the exposed length of the tail is apparent (Fig.8a). When the pin is screwed into the 105 deep hole of the bolt, its tail is flush with the sleeve surface and not exposed (Fig.8b), indicating that the high-

106 strength bolt is completely screwed into the ball.



Fig.7. Screwing mechanism of high-strength bolt into sphere





(a) Pin in shallow groove(b) Pin in deep holeFig.8. Pin in shallow/deep groove (hole) status of the new joint

# 107 2.2 Design of high-strength bolts

## 108 2.2.1 Determination of polygon edge numbers of high-strength bolts

The polygon segment of the high-strength bolt is determined based on the same inscribed circle with a nominal diameter of the thread segment. The number of sides of the regular polygon is preliminarily designed as 6, 8, and 10, as shown in Fig.9a. Because the shape of decagon is the most complicated, the workmanship of the size of the bolt and the sleeve are the highest, and the size errors can easily lead to slippage between decagonal bolts and

sleeves during rotation. Therefore, the decagon is not used in the proposed new joints.

114 For the same type of high-strength bolt, the hexagonal and octagonal segment and their inscribed circles and 115 circumscribed circles are shown in Figure 8b, where both the inscribed circle diameters are the same as the 116 nominal diameter of the bolt thread segment. The aperture of the circumcircle of the hexagon is enlarged by about 117 15% compared with the nominal diameter of the bolt, while that of the octagon is only 8%. After the bolt is put 118 into the cone head, the contact surface of different types of bolts nuts and the cone plate is shown in Fig.9c-e. 119 The contact area reduction table is shown in Table 1. It can be concluded that the hexagon bolt contact surface 120 reduction rate is about 2 times that of the octagonal bolt contact surface reduction rate. The contact area between 121 the bolt and the cone head/sealing plate is too small, thus reducing the tensile bearing capacity of the conical head/sealing plate. Therefore, the octagon is chosen as the polygon section of the high-strength bolt. 122





ZT159-6-45

# 132 **2.2.2 Design of the bolts**

ZT168-8-56



2185.44

3808.035



1641.44

2990.65

-24.89

-21.46

1923.05

3389.43

-12.01

-10.99

134 135

136 Where *K* is the nut thickness;  $d_k$  is the diameter of the nut;  $d_a$  is the length between the bolt member and the

137 nut chamfer;  $d_s$  is the length of the opposite side of the octagon screw; d is the diameter of the bolt;  $l_1$  is the length

- from the bottom of the nut to the center of the deep hole;  $l_2$  is the length of the chute;  $l_3$  is the transition length
- between octagonal screw and thread segment;  $l_4$  is the length of the thread segment.

### 140 **2.3 Cone head/sealing plate design**

141 The form of cone head/sealing plate of the new joint is the same as that of the traditional joint. The hole

142 diameter of the traditional cone head/sealing plate is 1mm larger than the nominal diameter of the corresponding

- bolt (Fig.11a). When the octagonal bolt of the same nominal thread diameter is used, the traditional hole can no longer accommodate the octagonal high-strength bolts. Therefore, it is necessary to increase the size of opening
- 145 circular hole diameter of the cone head/sealing plate to adapt to the octagonal high-strength bolt (Fig.11b).





(1)

## (a) Traditional joints (b) New joints Fig.11. Opening circular holes of cone head/sealing plate

# 149 **2.4 Sleeve**

146 147

148

150 The design principles of the sleeve are as follows: (1) The distance between the opposite sides of the octagon

- in the sleeve section is 1mm or 0.5mm (MY20 and below) larger than the distance between the opposite sides of
- 152 the octagon section of the high-strength bolt. (2) Sleeve wall thickness h (Fig.12) is mainly determined from the
- 153 following three aspects: 1) Bearing capacity is equivalent to the corresponding traditional sleeve bearing capacity.
- 154 2) The high-strength bolt is tightened, and the pin is flush with the sleeve. 3) The types of pins should not be too
- 155 many. The sectional view of the sleeve is shown in Fig.11.



156 157

### Fig.12. Sleeve.

- 158 Where *m* is the total length of the sleeve;  $D_0$  is the pin aperture; *e* is the distance from the center of the pin hole 159 to the edge of the outer octagon; *S* is the distance between the opposite sides of the octagon in the sleeve; *a* is the 160 distance from the center of the pin hole to the end of the sleeve.
- 161 **2.5 Pin**
- 162 The total length L of the pin is determined by Fig.13a and formula (1) below. The form of the pin is shown in 163 Fig.13b.
- 164  $L = h + t_1 + t_2$



Fig.13. Pin.

165 Where *D* is the diameter of the pin end; *l* is the length of the pin thread section;  $\Phi$  is the diameter of the pin 166 head.

# 167 **3. Experimental study on tensile strength of octagonal high-strength**

# 168 bolts

"High strength bolts for joints of space grid structures" in Chinese (GB/T 16949-2016) require that highstrength bolts should be screwed into the internal threads of a special anchor in a tensile test so that the length of the screw is not less than 6P (Where P is the distance between a point on a screw thread and the corresponding point on the adjacent screw thread, and the screw length not less than 6P is the actual use of the simulated bolt). The length of unscrewed thread is not less than 2P. A wedge is placed under the bolt head. When the test tension reaches the specified range, the bolt shall break at the threaded part of the junction between the thread and the screw [13].

# 176 **3.1 Materials, dimensions, and loading equipment for octagonal high-strength bolts**

Four commonly used types of octagonal high-strength bolts were designed: MY20, MY36, MY45, and MY56.

178 A total of 12 samples were prepared for 3 samples of each type. The materials and dimensions of octagonal high-

179 strength bolts are shown in Table 2.

- 180 Using 100t hydraulic tensile testing machine (Fig.14b) for MY20, MY36 high-strength bolts tensile load test.
- 181 Using 300t horizontal tensile testing machine (Fig.14a) for MY45, MY56 high-strength bolts tensile load test.
- 182 Screw the specimen into a special fixture (Fig.14c) and load it on the test machine (Fig.14d).
- 183 Table 2

Bolt	Strength grade	Material	<i>l</i> (mm)	$d_{\rm k}({\rm mm})$	<i>d</i> (mm)	K(mm)
MY20	10.9S	40Cr	73	31	20	12.5
MY36	10.9S	40Cr	125	57	36	22.5
MY45	9.8S	40Cr	145	72	45	28
MY56	9.8S	40Cr	172	92	56	35

184 Materials and dimensions of octagonal high-strength bolts.

### (a) 300t horizontal tensile testing machine















Fig.16. The load-displacement curve of the bolt.

### 202 **Table 3**

203 Experimental results.

Bolt	Number	Tensile load (kN)	The code requires the tensile load range (kN)	Failure location and failure form	Elongation (%)	The specification requires elongation (%)	Meets specification requirements (T/F)
	1-1	302		The joint between	11.84		Т
	1-2	290		the thread and the	12.87	-	Т
MY20	1-3		255~304	screw is extended		-	
		291		and fractured in	10.16		Т
				the direction of $60^{\circ}$		_	
	2-1	1003			10.48	_	T
MY36	2-2	991	850~1013		10.46	≥10	Т
	2-3	1011			10.86		Т
	3-1	1408		- Currently for stores at	10.31		Т
MY45	3-2	1475	1179~1441	the junction of	10.38	-	Tensile load beyond the normal tensile range
	3-3	1422		thread and screw	10.15	-	Т
	4-1	2128		_	12.62	-	Т
MY56	4-2	2152	1930~2358		13.96	-	Т
	4-3	2163			12.50	-	Т

# **4. Bearing capacity of cone head**

205 Under different stress conditions, the bolt-ball joint has different force transmission paths and acting parts. When the member is under pressure, the pressure between the sleeve and the cone head is transmitted along with 206 207 the cone shell, which is equivalent to the cone shell bearing the in-plane pressure. When the member is under tension, the tensile force between the bolt and the cone head is transferred by the nut and the cone head top plate, 208 209 and the cone head top plate is subjected to the out-of-plane force. For shell-plate structure, the in-plane strength 210 of the shell is higher than the out-of-plane strength of the plate. Therefore, the bearing capacity of the cone head 211 is higher under compression than under tension. The cone head plate in the new bolt ball joint has to meet the 212 requirements of octagonal high-strength bolts, which increases the hole diameter (Fig.11b). As the size of the 213 cone head has changed, it is necessary to study the bearing capacity of the cone head.

- 214 Zhang et al. [15] studied the theoretical analysis and simplified calculation of the strength of the cone head
- (Fig.17). The obtained the approximate formula (2) for calculating the tensile design bearing capacity of the conehead:

217 
$$[N]=0.4487 \cdot (D)^{1.73534} \cdot (k)^{-0.399} \cdot (h/H)^{0.6926} \cdot (s)^{0.26034} \cdot f$$
 (2)



Fig.17. Schematic of cone head calculation.

220 Where: 88.5mm $\leq D \leq 275$ mm,  $0.15 \leq d1/D \leq 0.4, 0.5 \leq d/D \leq 0.7, 0.2 \leq k, h/H \leq 0.5, 0.25 \leq S \leq 1.0, N$  unit is 221 Newton (N).

Based on this formula, it can be seen that the relationship between the tensile design bearing capacity of the cone head N and the parameter s is positively correlated. Therefore, take the screw diameter dl as the independent variable and s as the dependent variable, and take the derivative of s, as shown in formula (3).

225 
$$\frac{ds}{d(dI)} = \left(\frac{d2 - dI - 1.5}{d3 - dI - 1.5}\right)' = \frac{(-1) \cdot (d3 - dI - 1.5) - (-1) \cdot (d2 - dI - 1.5)}{(d3 - dI - 1.5)^2} = \frac{d2 - d3}{(d3 - dI - 1.5)^2} < 0$$
(3)

226 The derivative result is negative, indicating that the screw diameter dI is negatively correlated with s. Which 227 is the screw diameter d1 is negatively correlated with the tensile design bearing capacity of the cone head. Therefore, the increase of screw diameter d1 is unfavorable to the tensile design bearing capacity of the cone 228 229 head. The outer diameter of the connecting steel pipe D, the thickness of the top plate h, and the diameter of the 230 screw head  $d^2$  are positively correlated with the tensile design bearing capacity of the cone head. In order not to 231 increase the cost, the manufacturing mold of the cone head is not changed, only the opening size of the cone head 232 is changed. In the design of high-strength bolts with new bolt-ball joints, by increasing the diameter d2 of the 233 screw head, the problem of the reduced tensile design bearing capacity of the cone head due to the increase of 234 the screw diameter *d1* is solved.

235 Expand the screw head diameter of MY16~MY30 bolts by 1mm, and expand the screw head diameter of 236 MY36~MY85 bolts by 2mm. According to the order of bolt models from small to large, 9 kinds of matching cone 237 heads made of Q235 are selected, according to formula (2), carrying out the calculation of the tensile design 238 bearing capacity of the cone head. The calculation results are shown in Table 4. In addition to the taper head 239 model ZT89-4-20 tensile design bearing capacity decreased, the other models are slightly improved. It shows 240 that increasing the diameter d2 of the screw head by a certain range can slightly increase the bearing capacity of the cone head, offsetting the reduction of the tensile design bearing capacity due to the enlargement of the cone 241 242 head opening hole.

243 Table 4

244 Comparison of tensile design bearing capacity of cone head before and after reaming.

		Change in	Hala	Length of	Longth of	Tensile		
Steel material	Cone head type	diameter of cone head after	expansion rate (%)	original screw	expansion head diameter	Original tensile strength (kN)	strength after	increasing rate (%)
		reaming (mm)		neau			reaming	
Q235B	ZT89-4-20	1.5	7.14	30	31	158.47	156.46	-1.27

Q235B	ZT108-4-27	2	7.14	41	42	210.21	210.58	0.17	
Q235B	ZT140-4.5-30	2.5	8.06	46	49	306.92	307.67	0.24	
Q235B	ZT159-6-36	3	8.1	55	57	418.98	428.32	2.23	
Q235B	ZT168-8-42	3.5	8.14	65	67	504.14	513.36	1.83	
Q235B	ZT180-8-42	3.5	8.14	65	67	581.52	592.15	1.83	
Q235B	ZT194-10-56	4.5	7.9	90	92	742.86	752.84	1.34	
Q235B	ZT219-8-48	4	8.16	75	77	681.24	691.81	1.55	
Q235B	ZT245-10-64	5.5	8.46	100	102	963.35	975.364	1.25	

245 Note: The cone head model ZT89-4-20 means that the diameter of the cone head connecting steel pipe is 89mm, the thickness is

246 4mm, and the matching bolt model is M20.

#### 5. Steel pipe - Cone head /sealing plate and bolt integral test 247

248 The slope k of the cone wall of the cone head in the theoretical calculation of the tensile design bearing capacity 249 of the cone head is a fixed value, assuming that the cone wall of the cone head is of equal thickness. Fig.18 shows 250 the cone head used in real construction projects. The slope k of the inner cone head wall and the outer cone head 251 wall of the cone head are different. The cone head wall is not of equal thickness, and the thickness of the cone 252 head wall increases from the junction with the pipe to the top plate of the cone head. Therefore, only using the 253 theoretical formula (2) to analyze the tensile design bearing capacity of the cone is deviated. It is necessary to 254 carry out the overall test of the steel pipe-cone head/sealing plate and bolts to further analyze the influence of the 255 increase in the size of the cone head opening and the increase in the diameter of the screw head on the tensile 256 bearing capacity of the cone head and the overall test piece.



257 258

Fig.18. Cone head used in real construction projects

259 In the test, the bolt type selected is commonly used in actual projects and the corresponding member. The 260 elastic stiffness, failure mode, and failure load of the new bolt-ball joint and the traditional bolt-ball joint were compared by selecting typical bolts from each type of bolt by setting a control test. The bolt type, steel pipe type, 261

size, and material selected in the test are shown in Table 5. Fig.19 is the schematic diagram of test loading, and 262

- 263 Fig.20 is the loading device.
- 264 Table 5

Bolt	Strength grade	Bar type	Materials	d (mm)	<i>B</i> (mm)	d1 (mm)	d2 (mm)	<i>d</i> 3 (mm)	<i>L</i> (mm)	
1420	10.00	Φ60×3.5	Q355	_		21	60	53		
M20	10.98	Φ75.5×3.75	Q355	•	10	21	75.5	68		
	10.05	Φ60×3.5	Q355	20	18	20 18	18 21.5	60	53	250
MY20	10.98	Φ75.5×3.75	Q355			21.5	75.5	68		
M36	10.9S	Φ114×4	Q235	36	30	37	114	106	•	

265 Type

		Φ114×4	Q355				114	106
		Φ140×4.5	Q235	-			140	131
		Φ114×4	Q235	-			114	106
MV26	10.05	Ф114×4	Q355	-	20	40	114	106
M Y 30	10.95	Φ140×4.5	Q235	-	30	40	140	131
		Ф159×6	Q235	-			159	147
M45	9.8S	Ф159×6	Q235			46	159	147
		Ф159×6	Q235	-	26		159	147
MY45	9.8S	Φ159×8	Q235	45	36	49.5	159	147
		Φ159×10	Q235	-			159	139
M56	9.8S	Φ180×12	Q235			57	180	156
N0257	0.95	Φ159×8	Q355	56	45	(1.5	159	151
M Y 56	9.8S	Φ180×12	Q235	_		61.5	180	156

266 Note: The type of member is  $\Phi A \times B$ , where  $\Phi A$  represents the diameter of the member and B represents the thickness of the steel 267 pipe.



268 269



Fig.19. Test loading instructions.



270271272

(a) 100t hydraulic tensile testing machine(b) 300t horizontal tensile testing machineFig.20. Loading device.

273 The depth of high-strength bolt screw-in fixture meets the requirements of "Technical specification for space 274 frame structure" in Chinese (JGJ7-2010) [8] of 1.1 times bolt diameter d. There are 26 new bolt-ball joint 275 specimens and 13 traditional bolt-ball joint specimens, a total of 39 specimens. Fig.21 shows the three failure 276 modes of specimens: (1) Steel pipe failure: When the steel pipe reaches the ultimate tensile strength, the steel 277 pipe is broken from the middle part, and there is an obvious necking phenomenon. Before the fracture, there is a 278 "thumping" sound, and when it breaks, it makes a "pop" sound. (2) Bolt failure: The high-strength bolt reaches 279 the ultimate tensile strength, and the failure position is at the junction of the screw and the threaded section. There 280 is no apparent necking phenomenon. It is consistent with the previous literature [16-17], and it makes a huge 281 noise when it fails. (3) Weld failure: Two of the 39 specimens fractured from the weld, but the failure load was 282 also within the calculated failure load range of the member, indicating that the quality of the weld between the

- steel pipe and the cone satisfied the "Standard for construction quality of steel structure" in Chinese (GB 50205-
- 284 2020) [18] and other strength connection requirements. There was no failure of cone head/sealing plate in all test
- schemes, and the failure position and load of each specimen were shown in Table 6. Fig.22 shows the failure of
- the specimen with new joints, and Fig.23 shows the load-displacement curve of the specimen.



(a) Steel pipe damage (MY36 Φ114×4-1)





(b) Bolt damage (MY56 Φ180×12-1) (c) Weld Fig.21. Failure mode.

(c) Weld damage (MY45 Φ159×6-2)

### 287 Table 6

Failure mode.

Rolt	Bar type	Numbor	Matarials	Damage	Failure control components/ specification	Tensile
Don	Dai type	Number	Matchiais	location	require tension load range (kN)	load (kN)
	Φ60×2.5	1	Q355	Bolt	Polt /255 204	283
_	$\Phi 00^{3.3}$	2	Q355	Bolt	Boit /233~304	279
MY20		1	Q355	Bolt		282
	Φ75.5×3.75	2	Q355	Bolt	Bolt /255~304	292
_		3	Q355	Bolt		289
	<b>∞</b> (0×2.5	1	Q355	Bolt	D-1+ /255 204	268
	$\Psi 00^{-5.5}$	2	Q355	Bolt	Boit /233~304	282
M20		1	Q355	Bolt		267
	Φ75.5×3.75	2	Q355	Bolt	Bolt /255~304	274
		3	Q355	Bolt		288
	<u> </u> <b>Т Т Т Т Т Т Т Т Т Т</b>	1	Q235	Steel pipe	Starl size /510 (25	593
	Ψ114×4	2	Q235	Steel pipe	Steel pipe /518~655	570
MV26		1	Q235	Steel pipe	Starl size /710 001	872
NI Y 30	$\Psi140 \times 4.5$	2	Q235	Steel pipe	Steel pipe //18~881	877
	<b><b><b>4</b>150×6</b></b>	1	Q235	Bolt	D-14/050 1012	974
	Φ159×6	2	Q235	Bolt	Bolt /830~1013	1010
	<b>Ф114</b> У4	1	Q235	Steel pipe	Starl nine 519 (25	567
Mac	Ψ114×4	2	Q235	Steel pipe	Steel pipe 518~635	569
N130	<b>A114</b> 24	1	Q355	Steel pipe		759
	Ψ114×4	2	Q355	Weld	Steel pipe /0//~85/	704
		1	Q235	Steel pipe		1315
	Φ159×6	2	Q235	Weld	Steel pipe /1081~1326	1323
MY45		3	Q235	Steel pipe		1251
-	A160-0	1	Q235	Bolt	D-14/1170 1441	1439
Φ159×8	2	Q235	Bolt	Bolt/11/9~1441	1435	

		3	Q235	Bolt		1433
		1	Q235	Bolt		1426
	Φ159×10	2	Q235	Bolt	Bolt /1179~1441	1432
		3	Q235	Bolt		1421
M45	<b>⊅15</b> 0×6	1	Q235	Steel pipe	Staal ming /1091 1226	1243
IV145	<b>Μ45</b> Ψ159×6		Q235	Steel pipe	Steel pipe /1081~1320	1211
	<b>Φ15</b> 0×9	1	Q235	Steel pipe	Staal ring /1422 1745	1739
	Φ159^8	2	Q235	Steel pipe	Steel pipe /1425~1/45	1707
MV56	<b>Φ15</b> 0×9	1	Q355	Steel pipe	Staal mina /1857 2252	1857
NI ¥ 50	Φ159×8	2	Q355	Steel pipe	Steel pipe /185/~2352	1862
	<b>Φ190×12</b>	1	Q235	Bolt	D-14/1020 2259	2193
	Φ180×12	2	Q235	Bolt	Bolt /1930~2338	2191
 M54	<b>Φ190×12</b>	1	Q235	Bolt	Dat /1020 2258	2138
M56	Ψ180*12	2	Q235	Bolt	Bolt / 1930~2338	2241







(b) MY36



(c) MY45



(d) MY56

Fig.22. Failure diagram of each specimen.





300

Fig.23. The load-displacement curve of each specimen.

301 Fig.24 shows the failure modes and average load-displacement curve of traditional and new joint specimens 302 with the same bolt type and typical bar type. It can be seen from the figure that the load-displacement curves of 303 the traditional joint specimens with the same kind of bolt and the new joint specimens are the same, the elastic 304 stiffness is similar, and the load to enter the plasticity is identical. But the ultimate tensile strength of the whole

305 specimen of the new bolt is slightly higher than that of the entire specimen of the traditional high-strength bolt.



(a) Φ75.5×3.75/M20-MY20



# 315 6. Compressive test of sleeve

The cross-section of the traditional sleeve is circular, and the radial pressure is more uniform. The pressure failure occurs in the center of the pin hole. The inner section of the new sleeve is an octagon, and the pin hole opened by the sleeve is on one face of the octagon. Under pressure, the face with the pin hole is weakened. Therefore, it is necessary to study the compression bearing capacity of the sleeve further.

### 320 6.1 Test set up

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Three sleeves corresponding to MY20 of Q355 material were selected to carry out the radial compressive bearing capacity test of the sleeves. The compressive bearing capacity of the sleeve is the smaller value of the pressure on the end face of the sleeve end and the bolt-ball and the net section pressure at the location of the pin hole of the sleeve. Firstly, the design pressure value of sleeve end face  $N_{ce}$  was calculated according to formula (4). Then the design pressure value of sleeve net section  $N_n$  was calculated according to formula (5).

326 
$$N_{ce} = \left[\pi(\frac{s}{2}+h)^2 - 8(\frac{s}{2})^2 \cdot \tan 22.5^\circ\right] \cdot f_{ce}$$
 (4)

327 
$$N_{\rm n} = \left[ 8(\frac{s}{2} + h)^2 \cdot \tan 22.5^\circ - 8(\frac{s}{2})^2 \cdot \tan 22.5^\circ - h \cdot D_0 \right] \cdot f$$
(5)

328 Where  $D_0$  is the pin aperture; S is the distance between the opposite sides of the octagon in the sleeve; h is 329 sleeve thickness; fce is the design value of end-face pressure strength; f is the design value of compressive strength. Through calculation, the design value of net compressive bearing capacity of sleeve corresponding to MY20 330 331 is 214kN, and the design value of end-face bearing capacity is 234kN. Therefore, the control value of compressive bearing capacity is 214kN. The loading device was carried out on the microcomputer-controlled electro-hydraulic 332 333 servo universal testing machine, as shown in Fig.25a. Fig.25b is the schematic diagram of the sleeve compressive 334 bearing capacity test, and Fig.25c is the diagram of the sleeve compressive test. Above all, load the design value 335 of the sleeve compression bearing capacity, observe the deformation of the sleeve. Then load the design value 2 336 times, following the deformation of the sleeve. Finally, load the sleeve to failure, test its ultimate compressive 337 bearing capacity.



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(a) Microcomputer controlled electro-hydraulic servo universal testing machine





341 (b) Schematic diagram of sleeve compressive bearing capacity test (c) Compression test diagram of the sleeve
 342 Fig.25. Compressive bearing capacity test of sleeve.

### 343 **6.2 Experimental result**

When the load is increased to the design value of the bearing capacity of the sleeve, the deformation of the sleeve is shown in Fig.26a. The sleeve has no visible deformation, and the overall shape has not changed. When the load is loaded to twice the design value of the sleeve compression bearing capacity, the deformation of the sleeve is shown in Fig.26b. It can be seen that the sleeve as a whole has no large deformation, only the edge at the center position of the pin hole shows outward expansion traces, and it can still be installed and used generally after unloading. When the load is loaded until the sleeve has a large deformation, as shown in Figure 26c, the load at this time is about 3.14 times the design value of the compression bearing capacity of the sleeve. It can be

- 351 seen from the figure that the sleeve bulges outward obviously, and the pin hole is flattened, and the failure was
- overall buckling of the sleeve. The load-displacement curve is shown in Fig.26d. It can be concluded from the
- 353 curve that when the load reaches the design value of the compression bearing capacity of the sleeve, the sleeve
- is in an elastic state and meets the design requirements. When the load comes 2 times the design value of the
- bearing capacity, the slope of the curve changes, and the sleeve yields to some extent, but it still has a high
- 356 compressive bearing capacity. When the load comes 3.14 times the design value of the sleeve compression
- 357 capacity, the sleeve still has a certain compressive bearing capacity. Due to the large deformation of the sleeve,
- it is considered to have reached the ultimate compressive capacity.





- 359
- 360 (a) Design value of sleeve compression bearing capacity
- 361 capacity

(b) 2 times the design value of the sleeve compression bearing



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364 365

(c) Large deformation occurs when loading to sleeve





# **7. Sleeve - bolt and pin torsion bearing capacity test**

Torsion bearing capacity tests were carried out on the M20 and MY20 with matching sleeves and pins in order to compare the torque that the new and traditional joints can undertake during installation. The test set up follows [19-22]

### 371 7.1 Test scheme and device

As shown in Figure 27a, after connecting the sleeve, pin, and the bolt, install the fixture, and turn the sleeve into the fixture along the bolt thread. When the bolt is screwed into the fixture deep enough, the bolt can no longer be screwed due to the restriction of the fixture. Use a digital torque wrench (Fig.27b) to rotate the socket until the pin is cut, and then the torque required to cut the pin can be measured, as shown in Fig.27c. Select two sets of M20 specimens and measure the torque required to shear the pins. Then 2.5 times of the measured torque and the maximum torque that can be applied manually by a single person were loaded into two groups of MY20 specimens to observe the torsional performance and its influence on the pin.







380 (a) Test schematic of torsional bearing capacity (b) Digital torque wrench (c) Test of torsional capacity
 381 Fig.27. Torsion test.

### 382 7.2 Experimental result

379

383 The maximum torque values of the two sets of M20 bolts corresponding to the pins are 73.0 N·m and 72.6 N·m. 384 The results show that the pin is sheared, and the fracture is a smooth shear surface, as shown in Fig.28a. The pin in the bolt chute is cut into pieces, and the cut pin is difficult to unscrew from the sleeve. There are apparent shear 385 386 marks at the bolt chute, as shown in Fig.28b. The torque value of 173.4N m and the maximum manual torque of 387 306.3N m was applied to the two groups of MY20 bolts respectively. The results show no change in the pin, and 388 the accessories can be normally disassembled after unloading the force. In the screw part of the bolt, it can be seen that the friction marks left by the contact between the octagonal edge and the inner wall of the sleeve, as 389 shown in Fig.28c and d. The test results show that the new type of joint can bear more than 4 times the torsional 390 391 bearing capacity of the traditional joint in the installation process and can bear the maximum torque that can be 392 applied by manual labor. The pin can still remain in its original state (Fig.27e), and all parts can be disassembled 393 and used normally after unloading the force.



(a) Pin fracture surface





397 (c) Friction marks on the inner wall of the sleeve (d) Friction mark on screw edge (e) Pin
 398 Fig.28. Results of torque test.

# **8. Numerical simulation**

400 A fine finite element model was established to further study the tensile properties of octagonal high-strength 401 bolts for bolt-ball joints. The accuracy of the finite element model was verified by comparing it with experiments.

### 402 **8.1 Model set up**

403 The model was established based on ABAQUS. The thread of high-strength bolt has a certain elevation angle 404 along the axial direction of the bolt body. Studies have shown that [23–24] if the thread angle difference is less 405 than  $4^{\circ}$ , the influence of thread angle on bolt strength can be ignored. The bolt thread angle used in practical 406 engineering is usually less than 4°, so the bolt model does not consider the elevation angle of the thread ring. The 407 refined modeling size was in accordance with the requirements of "General purpose metric screw threads-Basic 408 dimensions" in Chinese (GB/T 196-2003) [25] (Fig.29), and the specific size was shown in Table 7. High-strength 409 bolts are made of 40Cr material. The constitutive relation of high-strength bolt and cone head is simplified to a 410 double line model [26], as shown in Fig.30a and b. Stress-strain parameters of steel pipe are obtained from test 411 values, as shown in Fig.30c.

Because the bolted ball joints need to be assembled from different parts, many contacts need to be modeled. 412 413 In ABAQUS, the possible contact pairs and constraint relationships must be defined. According to "Technical 414 specification for space frame structure" (JGJ7-2010) in Chinese [6], the depth of the bolt into the sphere is greater 415 than 1.1 times the diameter of the bolt. It can be considered that there is no relative sliding between the bolt and 416 the sphere, and binding constraint simulation is selected. The cone head/sealing plate is welded with the member, 417 which is also simulated by binding constraints [27]. Surface to surface contact is selected for the other parts, hard 418 contact is selected for normal contact, penalty contact is selected for tangential connection [28], and the friction 419 coefficient is 0.15[29]. Fig.31 and Table 8 for the contact diagrams between the parts.

420 One end of the fixture receives constraints in three directions, and the other end exerts a displacement. To 421 ensure the accuracy of the simulation results and the rapid convergence of the calculation, the model is divided

394 395

- 422 by C3D8R three-dimensional solid element [30,31]. Mises stress [32,33] is used as the numerical simulation
- 423 parameter of the model strength. Fig.32 shows each component and the overall model.



Fig.29. Thread dimension.

#### 426 Table 7

427 Thread dimensions of high-strength bolts.





(c) Stress-strain curve of steel pipe

430

428



# 431 432

Fig.31. Contact diagram.

#### 433 Table 8

434 Model contact settings.

Description	Contact mode	Interarea faces	Heterotopic faces
Nut and cone head	Face to face	Nut	Cone head
Member and cone	Binding	Cone head	Member
head			
Thread and fixture	Binding	Fixture	Thread
	Description Nut and cone head Member and cone head Thread and fixture	DescriptionContact modeNut and cone headFace to faceMember and coneBindingheadThread and fixture	DescriptionContact modeInterarea facesNut and cone headFace to faceNutMember and coneBindingCone headheadThread and fixtureBindingFixture



### 440 **8.2 Tensile simulation result**

441 Fig.33 shows the stress distribution, plastic deformation distribution, and stress distribution at the screw-cone 442 head contact point in the finite element analysis (FEA) of the whole specimen. The high-stress state occurs at the 443 junction of screw and thread (MY20, MY56) and the middle part of the steel pipe (MY36, MY45). The higher 444 plastic deformation in these areas makes the bolt or steel pipe more prone to failure. The plastic deformation of 445 MY56 cone head is larger than that of MY20, and the plastic deformation of MY36 and MY45 cone head is 446 smaller. These characteristics are consistent with the test results. The stress distribution height of the contact part 447 of the nut and the cone head is similar between the traditional bolt type and the new bolt type, indicating that the 448 increase of the hole size of the cone head/sealing plate and the diameter of the nut has little effect on the stress 449 distribution of the contact part and the bearing capacity of the cone head/sealing plate, which is the same as the 450 theoretical analysis results described above.

451 Table 9 compares the results of the test and simulation, and Fig.34 compares the load-displacement curves of 452 the test and simulation. The following characteristics can be obtained from table 9 and Fig.34: (1) The overall 453 shape and peak point of the load-displacement curve simulated by numerical simulation are in good agreement 454 with the corresponding test curve, indicating that the numerical simulation can accurately estimate the tensile 455 strength of the specimen with an error within  $\pm 10\%$ . (2) Compared with the test, the elastic stiffness of the 456 numerical simulation has a slight deviation, and the difference becomes larger with the increase of the bolt type. 457 The reason for the stiffness deviation in the elastic stage is mainly due to the partial slippage between the test 458 bench and the fixture during the loading process [34-35]. The larger the bolt type, the greater the load applied, 459 and the greater the slip between the test bench and the fixture, resulting in a greater difference in elastic stiffness. 460 (3) Fig.34a shows the load-displacement curves of specimens M20-MY20, and Fig.34d shows the loaddisplacement curves of specimens M56-MY56. Both of them are bolt fracture failures. Fig.34b shows the load-461 462 displacement curve of the M36—MY36 specimen, and Fig.34c shows the load-displacement curve of the M45— 463 MY45 specimen. Both are steel pipe fracture and failure, and both show the characteristics of steel pipe ductility.



(g) Φ180×12-MY56

Fig.33. Finite element analysis results.

### 464 **Table 9**

465 Comparison of test and simulation results.

*					
Sample type	Test failure mode	Simulated failure mode	Test tensile capacity (average value) (kN)	Simulate tensile bearing capacity (kN)	Error(%)
М20-Ф75.5	Bolt	Bolt	276	298	7.97
МҮ20-Ф75.5	Bolt	Bolt	288	299	3.82
M36-Φ114×4	Steel pipe	Steel pipe	578	583	0.34
MY36-Φ114×4	Steel pipe	Steel pipe	581	585	0.68
M45-Φ159×6	Steel pipe	Steel pipe	1227	1331	8.47
MY45-Φ159×6	Steel pipe	Steel pipe	1296	1334	2.93
M56-Φ180×12	Bolt	Bolt	2189	2124	-2.97
MY56-Φ180×12	Bolt	Bolt	2192	2157	-1.59



# 471 **9. Conclusion**

472 Aiming at the "insufficient tightening" phenomenon of high-strength bolts that is common in bolt-ball joints, 473 a new type of bolt-ball joint has been proposed and designed. Explains its anti-false screw mechanism: This node relies on the contact transmission force between the octagonal shape in the sleeve and the octagonal section of 474 475 the bolt to screw the bolt into the bolt sphere, and the pin is not affected by the shear force, which avoids the pin 476 from shearing. After installation, whether the high-strength bolt is tightened can be directly judged by observing 477 the length of the pin tail exposed to the sleeve surface, which overcomes the disadvantage of "insufficient 478 tightening" of the high-strength bolt in the construction of the traditional bolt-ball joint. The tensile properties of 479 the octagonal high-strength bolts, the tensile properties of the steel pipe-cone head/sealing plate and the whole 480 specimen of the bolt, the bearing properties of the sleeve, and the torsional capacity of the joint installation were 481 studied. The conclusions are as follows:

- (1) Four common bolt types, MY20, MY36, MY45, and MY56, were selected to carry out the unidirectional
  tensile test with 12 octagonal high-strength bolts with 3 samples of each type. The tensile load of one specimen
  MY45 exceeded the maximum tensile load specified by the standard by 2.36%. The failure load, failure position,
  failure mode, and elongation of the other octagonal high-strength bolts all meet the requirements of the current
  standard "High-strength bolts for joints of space grid structures" in Chinese (GB/T 16949-2016).
- (2) The tensile test of the whole specimen containing steel pipe—cone head/sealing plate and bolt shows three failure modes, including steel pipe failure, bolt failure, and weld failure. The uniaxial tensile load-displacement curve of the integral test piece containing the steel pipe, cone head/sealing plate, and the traditional high-strength bolt and the integral test piece of the octagonal high-strength bolt is the same, the elastic stiffness is similar, and the plastic load force and ductility are similar. However, the ultimate tensile strength of the octagonal highstrength bolt integral test piece is slightly higher than that of the traditional high-strength bolt integral test piece.
- (3) A detailed finite element (FEA) model was established for the whole test piece containing the steel pipe cone head/sealing plate and bolts for simulation analysis. The analysis results show good consistency with the failure mode and failure load shown in the test, and can clearly show the stress distribution. However, due to the slippage between the test equipment and the fixture, the stiffness of the bolted ball joint cannot be predicted accurately.
- (4) The opening size of octagonal high-strength bolts corresponding to the cone head/sealing plate is about 8% more than that of the traditional cone head/sealing plate. Tests and finite element analysis show that the diameter of the octagonal high-strength bolts is designed to be 1mm or 2mm larger than the diameter of the traditional high-strength bolts, which can make the bearing capacity of the new cone head/sealing plate equal to the traditional cone head/sealing plate.
- 503 (5) The compression test of the new sleeve shows that its ultimate compressive bearing capacity exceeds its 504 compressive design bearing capacity by more than 3 times.
- (6) The torque bearing performance of the new type of joint and the traditional joint during installation is compared through tests. The results show that because the bolt is screwed into the bolt sphere by the contact force of the sleeve and the bolt instead of shear force from the pin, the torque that the new joint can withstand during the installation process is much greater than that of the traditional joint.
- 509

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