



City Research Online

City, University of London Institutional Repository

Citation: Hao, H., Liao, K., Ma, Q., Zheng, X., Sun, H. & Khayyer, A. (2023). Wind turbine model-test method for achieving similarity of both model- and full-scale thrusts and torques. *Applied Ocean Research*, 130, 103444. doi: 10.1016/j.apor.2022.103444

This is the accepted version of the paper.

This version of the publication may differ from the final published version.

Permanent repository link: <https://openaccess.city.ac.uk/id/eprint/30063/>

Link to published version: <https://doi.org/10.1016/j.apor.2022.103444>

Copyright: City Research Online aims to make research outputs of City, University of London available to a wider audience. Copyright and Moral Rights remain with the author(s) and/or copyright holders. URLs from City Research Online may be freely distributed and linked to.

Reuse: Copies of full items can be used for personal research or study, educational, or not-for-profit purposes without prior permission or charge. Provided that the authors, title and full bibliographic details are credited, a hyperlink and/or URL is given for the original metadata page and the content is not changed in any way.

City Research Online:

<http://openaccess.city.ac.uk/>

publications@city.ac.uk

1 Wind Turbine Model-test Method for Achieving Similarity of Both Model- 2 and Full-Scale Thrusts and Torques

3 Hongbin Hao^a, Kangping Liao^{a,*}, Qingwei Ma^b, Xing Zheng^a, Hanbing Sun^a and Abbas
4 Khayyer^c

5 ^a College of Shipbuilding Engineering, Harbin Engineering University, Harbin, Heilongjiang, China

6 ^b School of Mathematics, Computer Science and Engineering, City University of London, London, UK

7 ^c Department of Civil and Earth Resources Engineering, Kyoto University, Kyoto 615-8540, Japan

8

9 *Corresponding author: liaokangping@hrbeu.edu.cn

10

11 Abstract

12

13 For model tests of a floating offshore wind turbine (FOWT) system, a great challenge is how
14 to model the interaction between the wind turbine and floating platform with correctly-scaled
15 aerodynamic and hydrodynamic loads because of a well-known contradiction between
16 Reynolds and Froude scaling. Several approaches have been proposed in the literature to tackle
17 the challenge but none of them can correctly and simultaneously model the scaled thrust and
18 torque, and so the interaction between turbine and platform. This paper will present a new
19 model-test method for achieving similarity of both thrust and torque. This is achieved by
20 redesigning the model blades with keeping the blade twist angle same as that of the full-scale
21 turbine and by adjusting the pitch angle of blades and rotational speed of wind turbine in model
22 tests. Numerical simulations and wind tunnel model tests are carried out to validate the present
23 method. **Both numerical** results and experimental data show that the present method can realize
24 the similarity of thrust and torque simultaneously, and **thus**, making it possible to study full
25 interaction between turbine and floating platform by physical testing in wind-wave basins.

26 **Keywords:** Wind turbine model test; Scaled thrust and torque; Reynolds and Froude similarity;
27 FOWT

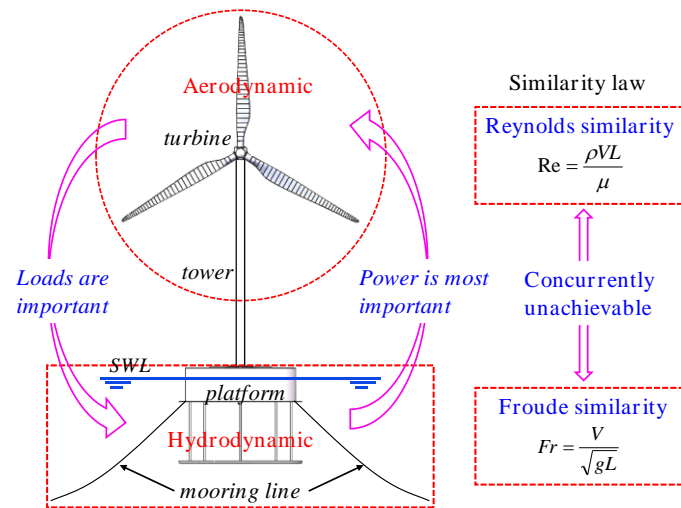
28 1. Introduction

29

30 The concept of FOWT (Heronemus, 1972) is a highly complex system due to the two-way
31 coupling between hydrodynamic and aerodynamic loads on the platform and the turbine
32 respectively, as illustrated in Fig. 1. In model tests, aerodynamic loads should be scaled based
33 on Reynolds similarity, while hydrodynamic loads should be scaled by Froude similarity. For
34 a FOWT model test, the contradiction between the two scaling laws makes it impossible to
35 achieve the correctly-scaled aerodynamic and hydrodynamic loads simultaneously.

36 The Froude similarity is commonly used in the model tests of traditional offshore structures
37 (Chakrabarti, 1998; Faltinsen, 1993; Sarpkaya et al., 1981), which results in a much smaller

38 Reynolds number in model scale than that in full scale. Therefore, the aerodynamic loads cannot
 39 be correctly scaled if the traditional Froude scaling method is applied to FOWT model test
 40 directly (Martin et al., 2014; Wen et al., 2022; Madsen et al., 2020). Therefore, a key challenge
 41 in the wind-wave basin model test of FOWT system is how to achieve the scaled aerodynamic
 42 loads correctly with a smaller Reynolds number and thus to model the interaction between
 43 turbine and floating platform in a correct way.



44
 45 **Fig. 1.** Interaction between hydrodynamic and aerodynamic loads on a FOWT

46 There have been many studies to address the challenge and several approaches have been
 47 reviewed by Stewart et al. (2016), Chen et al. (2020) and Day et al. (2015). Some of them are
 48 summarized in Table 1.

49 In the early studies, the thrust force of wind turbine is simply simulated by a steady force on
 50 the top of tower. Utsunomiya et al. (2009), by using this method, tested the motion of a spar-
 51 buoy FOWT in regular and irregular waves at NMRI (National Maritime Research Institute).
 52 The method was also used by Zhao (2012) to study a semi-submersible FOWT. The steady
 53 force method can only simulate the steady thrust and so the steady displacement of platform
 54 and mooring offsets (Day et al., 2015). Clearly, this method discards the important dynamic
 55 feature of aerodynamics, and thus it only partially considers the action of the turbine on the
 56 platform.

57 Roddier et al. (2010) proposed a model test method using a drag disk. In their tests on
 58 WindFloat, the desired thrust was achieved by using a large disk on the top of tower. The
 59 method was also employed by Wan et al. (2015; 2016; 2016; 2017) and Gao et al. (2016). This
 60 method may be able to partially model the unsteady thrust but entirely ignores the torque.

61 **Table 1**

62 Approaches to simulate scaled aerodynamic loads in model tests

Approaches	Author	Similarity		Interaction between turbine and platform
		Thrust	Torque	
Steady force	Utsunomiya et al. (2009) Zhao (2012)	Partial	No	Partial effects of turbine on platform
Drag disk	Roddir et al. (2010) Wan et al. (2015; 2016; 2016; 2017) Gao et al. (2016)	Partial	No	Partial effects of turbine on platform
Geometrically Froude scaled model	Shin (2011) Martin (2011) Koo et al. (2014) Duan (2017)	Yes	No	Turbine on platform
Redesigned blades	Martin et al. (2014) Fowler et al. (2013) Duan (2017) Du et al. (2016) Schunemann et al. (2018) Wen et al. (2020)	Yes	No	Turbine on platform
	Bayati et al. (2016; 2017; 2017)		Partially before rated wind speed	Partially both way before rated wind speed
Real-time hybrid model	Chabaud et al. (2013) Azcona et al. (2014) Sandner et al. (2015) Sauder et al. (2016) Hall et al. (2018)	Yes	No	Turbine on platform

63 To address the issues with the above two methods, a scaled turbine model with geometrically
64 similar blades was used by [Shin \(2011\)](#), [Martin \(2011\)](#), [Koo et al. \(2014\)](#) and [Duan \(2017\)](#). In
65 order to achieve the desired thrust, wind speeds were increased during the model tests ([Martin](#),
66 [2011](#); [Duan, 2017](#)). It was found that the geometrically Froude scaled model can achieve the
67 desired thrust, but the torque was much smaller than desired. In addition, the increased wind
68 speeds can result in extra aerodynamic loads on the tower and floating platform.

69 In order to achieve the desired thrust without increasing wind speeds considerably, low
70 Reynold's blades (or geometrically distorted blades) were adopted to replace the geometrically
71 similar blades in the model test. [Martin et al. \(2014\)](#) redesigned the turbine blades with the low
72 Reynolds airfoil called Drela AG04. Their results showed that the model scale thrust was close
73 to the full scale thrust, but the power and the torque coefficients in model scale were much
74 smaller than those at full scale. [Fowler et al. \(2013\)](#) designed a turbine model with the low
75 Reynolds airfoil named Drela AG24, which was also used by [Duan \(2017\)](#). With the Drela
76 series of airfoils, the chord of the redesigned blades was enlarged excessively, which resulted
77 in heavier blades. Low Reynolds airfoils such as NACA 4412 ([Du et al., 2016](#)), SD2030
78 ([Schunemann et al., 2018](#); [Wen et al., 2020](#)) and SD7032 ([Bayati et al., 2016; 2017; 2017](#)) were
79 considered instead. [Bayati et al. \(2016; 2017; 2017\)](#) designed a model using SD7032 for DTU

80 10MW wind turbine (Bak et al., 2013). In their redesign, they ensured that the thrust was
81 correctly scaled, but not the torque. Nevertheless, their test results showed that the thrust was
82 satisfactory in all test conditions, and that the torque was also approximately modelled for wind
83 speeds less than the rated speed. As their model was not designed to achieve torque similarity,
84 not surprisingly, the torques corresponding to the wind speeds larger than rated speed were
85 considerably smaller than the desired values.

86 Another approach, called Real-time hybrid model (RTHM), has also been developed. In this
87 approach, the wind turbine is replaced by a virtual subsystem and the desired aerodynamic
88 thrust is realized by a feedback controlled ducted fan or actuator (Chabaud et al., 2013; Azcona
89 et al., 2014; Sandner et al., 2015) on the top of tower. Later, Sauder et al. (2016) replaced the
90 ducted fan with a redundant cable-based actuation system to obtain the transient simulated force
91 with considering the effects of wind, wave and blade pitch control. This approach offers higher
92 bandwidth and more complex loading capabilities, however, faces a great challenge in terms of
93 complexity of equipment and controls. Then, Hall et al. (2018) used the actuation system (winch
94 and cables, pulling fore and aft on the nacelle) and combined it with a numerical wind turbine
95 tool to simulate the thrust.

96 In the FOWT system, the aerodynamics of turbine significantly affects the motions of
97 floating platforms. On the other hand, the motions of floating platforms can also affect the
98 aerodynamics (including thrust and torque) of turbines. The interaction between them plays an
99 important role in determining the dynamic behaviors of the whole FOWT systems. In the state-
100 of-art studies, most approaches of model tests can only model turbine's effects (i.e., thrust) to
101 some extent. Only the approach proposed by Bayati et al. (2016; 2017; 2017) can approximately
102 model the interaction at wind speeds smaller than the rated speed. To the best knowledge of the
103 authors, no model-test method has been suggested to correctly and simultaneously model the
104 scaled thrust and torque, and so the interaction between turbine and platform based on the
105 Froude similarity law.

106 This paper will propose a scaled model test method, which can achieve the similarity of both
107 thrust and torque in the whole range of wind speeds. This will establish a foundation for
108 realizing the correct modelling of the interaction between turbine and platform during the tests
109 of FOWT models in wind-wave basins. For the ease of discussions, a scale model of DTU
110 10MW (Bak et al., 2013) wind turbine with scale factor 1:100 is designed by the present method.
111 The proposed method is verified by the numerical and experimental results.

112 2. Description of wind turbine model-test method

113

114 In the model test of FOWT systems in wind-wave basins, the interaction between turbine and
115 floating platform mainly happens in two ways. One is the influence of turbine's aerodynamic
116 loads (mainly the thrust) on the motion of platform, the other is the influence of platform's
117 motion on the aerodynamic loads (mainly the thrust and torque) of turbine. To make it possible
118 to study the full interaction by physical testing in wind-wave basins, the thrust and torque of
119 turbine should be well scaled firstly.

120 To achieve the similarity of scaled thrust and torque simultaneously in model tests, the thrust
121 and torque coefficients of the model and its full-scale counterpart must be the same

122
$$C_T = \frac{T_F}{0.5\rho V_{w-F}^2 S_F} = \frac{T_M}{0.5\rho V_{w-M}^2 S_M} \quad (1)$$

123
$$C_Q = \frac{Q_F}{0.5\rho V_{w-F}^2 S_F R_F} = \frac{Q_M}{0.5\rho V_{w-M}^2 S_M R_M} \quad (2)$$

124 in which, ρ is the density of air, V_w is the wind speed, S and R are the area and radius of rotor's
125 rotational annular plane, respectively. The subscripts F and M denote the full scale and model
126 scale, respectively.

127 The aerodynamic performance of wind turbines can be affected by many factors. These
128 include the geometrical parameters of blade, such as of the blade chord (c), twist angle (β) and
129 relative thickness (t/c) distribution along the blade span. The other factors include the
130 operational parameters, such as the blade pitch angle (θ) and the rotational speed (ω).

131 Generally, a model test of FOWT system is designed based on the Froude similarity, which
132 does not satisfy the Reynolds similarity. Therefore, in the FOWT model tests, the Froude scaled
133 wind turbine may not provide correct thrust and torque to the floating platform. One approach
134 to overcome this inconsistency was proposed by Bayati et al. (2016) as indicated before. In their
135 approach, the low Reynolds blade was used which is geometrically unsimilar to the full-scale
136 blades. Main assumptions in their method were: (1) the inflow angle ϕ of the model is the
137 same as that of the full-scale counterpart; (2) the blade pitch angle θ is also the same in full
138 scale and model scale; (3) the drag force on the blade in model scale is ignored when designing
139 the model. The results by Bayati et al. (2016) showed that the model scale wind turbine with
140 the low Reynolds blade can achieve the correctly-scaled thrust. However, it is difficult to
141 achieve the scaled torque in the high wind speed region larger than the rated wind speed. In this
142 study, we will propose an approach which can address this issue. Compared to the method of
143 Bayati et al. (2016), the proposed approach assumes that the twist angle in the model scale,
144 instead of pitch angle, is the same as that in the full scale. This assumption will make it easy to

145 determine the blade geometrical characteristics, and to obtain the lift and drag coefficients more
146 accurately. In addition, this new approach will consider both of lift and drag forces on the blade,
147 which help achieving the correctly-scaled thrust and torque simultaneously.

148 2.1 Method for designing the geometry of low Reynolds blade

149 As mentioned before, a low Reynolds blade for the model scale needs to be designed in
150 FOWT model tests. The key issue of low Reynolds blade design is to determine the blade's
151 geometrical parameters, such as chord (c_M), twist angle (β_M) and relative thickness (t/c)
152 distribution along the blade span. As indicated before, the model twist angle is taken to be the
153 same as the full scale. The relative thickness (t/c) distribution is determined in the same way as
154 Bayati et al. (2016). The following discussion is presented on how to determine the chord length
155 of the model blades.

156 In the present method, similar to Bayati et al. (2016), the inflow angle is assumed to be the
157 same in model and full scales, i.e.

$$158 \quad \phi_M = \phi_F \quad (3)$$

159 Differently from the reference (Bayati et al., 2016), we assume that the twist angle (β),
160 instead of pitch angle (θ), is the same in the model and full scales,

$$161 \quad \beta_M = \beta_F \quad (4)$$

162 To determine the chord length (c_M) along the blade span, we will employ a two-step approach.
163 In the first step, the preliminary chord (c_{M0}) is obtained directly by matching the scaled lift force
164 along the blade span.

165 Considering the airfoil section in Fig. 2, the angle of attack α is given by

$$166 \quad \alpha = \phi - (\beta + \theta) \quad (5)$$

167 Based on the airfoil theory, the lift and drag acting on the airfoil section are

$$168 \quad L = 0.5 \rho c dr V_{rel}^2 \cdot Cl(\alpha) \quad (6)$$

$$169 \quad D = 0.5 \rho c dr V_{rel}^2 \cdot Cd(\alpha) \quad (7)$$

170 where, ρ is the density of air, dr is the span of the blade element, $Cl(\alpha)$ and $Cd(\alpha)$ are the lift
171 and drag coefficients, respectively. In the linear region (i.e. small angle of attack) of an airfoil
172 lift curve, the lift coefficient can be approximated as

196 As sketched in Fig. 2, the thrust (dT) and torque (dQ) of a blade element can be estimated by

$$197 \quad dT = L \cos \phi + D \sin \phi \quad (13)$$

$$198 \quad dQ = (L \sin \phi - D \cos \phi) \cdot r \quad (14)$$

199 According to Eqs. (13-14), it is clear that the correctly-scaled thrust and torque can be
 200 achieved simultaneously when the airfoil lift-drag ratio and inflow angle are the same in full
 201 scale and model scale. However, the airfoil lift-drag ratio is generally different in full scale and
 202 model scale, since the low Reynolds blade is used in model tests. To make better matching of
 203 thrust and torque, a **correction** factor γ is introduced to Eq. (12) in the second step, as follows:

$$204 \quad c_M = \gamma \cdot c_{M0} = \gamma \cdot \frac{c_F}{\lambda_L} \cdot \frac{kl_F}{kl_M}. \quad (15)$$

205 In order to evaluate γ , the torques in full scale and model scale are considered

$$206 \quad dQ_F = (L_F \sin \phi - D_F \cos \phi) \cdot r_F = 0.5 \rho c_F V_{rel-F}^2 [Cl_F(\alpha_F) \sin \phi - Cd_F(\alpha_F) \cos \phi] r_F dr_F \quad (16)$$

$$207 \quad dQ_M = (L_M \sin \phi - D_M \cos \phi) \cdot r_M = 0.5 \rho \gamma c_{M0} V_{rel-M}^2 [Cl_M(\alpha_M) \sin \phi - Cd_M(\alpha_M) \cos \phi] r_M dr_M. \quad (17)$$

208 To fulfill the similarity in torque, they need to satisfy

$$209 \quad dQ_F = \lambda_L^3 \lambda_V^2 \cdot dQ_M \quad (18)$$

210 Substituting Eqs. (16-17) into Eq. (18), the **correction** factor can be determined as

$$211 \quad \gamma = \frac{\tan \phi - 1/K_F(\alpha_F)}{\tan \phi - 1/K_M(\alpha_M)} = \frac{\tan \phi - Cd_F(\alpha_F)/Cl_F(\alpha_F)}{\tan \phi - Cd_M(\alpha_M)/Cl_M(\alpha_M)}. \quad (19)$$

212 For estimating the value of γ in a simple way, α_F is taken to be the attack angle at the blade
 213 tip corresponding to the rated wind speed, and ϕ is taken to be the inflow angle at the tip of
 214 blade, ignoring the induced velocities, i.e.

$$215 \quad \phi \approx \arccot(TSR_D), \quad (20)$$

216 where the TSR_D is the tip-speed ratio at design condition of the full-scale turbine.

217 According to Eqs. (10-11)

$$218 \quad \alpha_M = \alpha_F + \frac{Cl_F^0}{kl_F} - \frac{Cl_M^0}{kl_M}. \quad (21)$$

219 Substituting Eqs. (20-21) into Eq. (19), one gets

$$220 \quad \gamma = \frac{\frac{1}{TSR_D} - \frac{Cd_F(\alpha_F)}{Cl_F(\alpha_F)}}{\frac{1}{TSR_D} - \frac{Cd_M(\alpha_F + Cl_F^0/kl_F - Cl_M^0/kl_M)}{Cl_M(\alpha_F + Cl_F^0/kl_F - Cl_M^0/kl_M)}}. \quad (22)$$

221 One benefit of the present method is that the re-designed low Reynolds blade does not depend

222 on the pitch angle which varies with wind speeds and can be applied in various model test
 223 conditions.

224 2.2 Method for adjusting the pitch angle and rotational speed

225 In order to produce correct thrust and torque simultaneously in laboratory tests using the
 226 turbine model discussed above, the blade pitch angle and rotational speed must be properly
 227 adjusted. This section will describe the method for determining the pitch angle and rotational
 228 speed.

229 As well known, the relative axial wind speed and rotational speed can be given by

$$230 \quad V_{in} = (1-a)V_{w-M} \quad V_r = (1+b)r_M \cdot \omega_M \quad (23)$$

231 where a and b are the induced factor of axial velocity and tangential velocity, respectively.

232 The resulting inflow velocity and inflow angle will be expressed by

$$233 \quad V_{rel-M} = \sqrt{[(1-a)^2 V_{w-M}^2 + (1+b)^2 (r_M \cdot \omega_M)^2]} \quad (24)$$

$$234 \quad \phi_M = ar \cot \frac{(1+b)r_M \cdot \omega_M}{(1-a)V_{w-M}} \quad (25)$$

235 Substituting Eqs. (24-25) in Eqs.(13-14), one gets the thrust and torque components on a blade
 236 element as

$$237 \quad dT_M = 0.5\rho c_M V_{rel-M} \cdot [(1+b)\omega_M r_M \cdot Cl_M(\alpha_M) + (1-a)V_{w-M} \cdot Cd_M(\alpha_M)] \cdot dr_M \quad (26)$$

$$238 \quad dQ_M = 0.5\rho c_M V_{rel-M} \cdot [(1-a)V_{w-M} \cdot Cl_M(\alpha_M) - (1+b)\omega_M r_M Cd_M(\alpha_M)] \cdot r_M \cdot dr_M \quad (27)$$

239 It is noted that the relationship between lift coefficient and attack angle used in Eqs. (26-27) is
 240 the real function, instead of the approximated linear relationship. And the more accurate the
 241 relationship between the attack angle and the coefficients is, the more accurate the thrust and
 242 torque will be.

243 In order to evaluate the induced velocity factors, the momentum theory will be applied. For
 244 a model with B blades, the thrust on a blade element based on momentum equation is

$$245 \quad dT = \frac{1}{2} \rho S_M V_{w-M}^2 4a(1-a) = \frac{1}{2} \rho (2\pi r_M dr_M) V_{w-M}^2 4a(1-a) = B \cdot dT_M \quad (28)$$

246 where $S_M = 2\pi r_M \cdot dr_M$ is the area of rotational annular plane.

247 Similarly, the torque of a blade element is

$$248 \quad dQ = (2\pi r_M dr_M \rho V_{in}') V_r r_M = 4\pi \rho \omega_M b(1-a) V_{w-M} r_M^3 dr_M = B \cdot dQ_M \quad (29)$$

249 in which, $V_r' = 2b\omega_M r_M$ is the induced tangential velocity.

250 Combining Eqs. (26-29), one obtains

251
$$\frac{a}{1-a} = \frac{\sigma[Cl_M(\alpha_M)\cos\phi_M + Cd_M(\alpha_M)\sin\phi_M]}{4\sin^2\phi_M} \quad (30)$$

252
$$\frac{b}{1+b} = \frac{\sigma[Cl_M(\alpha_M)\sin\phi_M - Cd_M(\alpha_M)\cos\phi_M]}{4\sin\phi_M\cos\phi_M} \quad (31)$$

253 where $\sigma = \frac{Bc_M}{2\pi r_M}$ is the turbine solidity.

254 When the Prandtl tip loss correction factor is considered, Eqs. (30-31) can be rewritten as

255
$$\frac{a}{1-a} = \frac{\sigma[Cl_M(\alpha_M)\cos\phi_M + Cd_M(\alpha_M)\sin\phi_M]}{4f\sin^2\phi_M} \quad (30-1)$$

256
$$\frac{b}{1+b} = \frac{\sigma[Cl_M(\alpha_M)\sin\phi_M - Cd_M(\alpha_M)\cos\phi_M]}{4f\sin\phi_M\cos\phi_M} \quad (31-1)$$

257 in which, $f = \frac{2}{\pi} ar \cos[\exp(-\frac{B}{2} \frac{R_M - r_M}{r_M \sin\phi_M})]$.

258 The total thrust and torque of the scaled turbine model can be calculated from Eqs. (26-27)
259 by

260
$$T_M = B \cdot \int_0^{R_M} dT_M = 0.5B\rho \cdot \int_0^{R_M} c_M V_{rel-M} \cdot [(1+b)\omega_M r_M Cl_M(\alpha_M) + (1-a)V_{w-M} Cd_M(\alpha_M)] dr_M \quad (32)$$

261
$$Q_M = B \cdot \int_0^{R_M} dQ_M = 0.5B\rho \cdot \int_0^{R_M} c_M V_{rel-M} \cdot [(1-a)V_{w-M} \cdot Cl_M(\alpha_M) - (1+b)\omega_M r_M Cd_M(\alpha_M)] \cdot r_M \cdot dr_M \quad (33)$$

262 It indicates that the thrust and torque are functions of θ_M and ω_M .

263 According to Eqs. (1-2), one has

264
$$T_M = T_F / \lambda_L^2 \lambda_V^2, \quad (34)$$

265
$$Q_M = Q_F / \lambda_L^3 \lambda_V^2. \quad (35)$$

266 Solving them together, the pitch angle θ_M and rotational speed ω_M can be determined for each
267 wind speed. In the equations, T_F and Q_F are assumed to be given. If that would not be the case,
268 one can estimate them using numerical tools.

269 The model test method for achieving similarity of both thrust and torque of model- and full-
270 scale wind turbines is summarized in [Fig. 3](#). It will be validated with numerical and
271 experimental results in the following section.

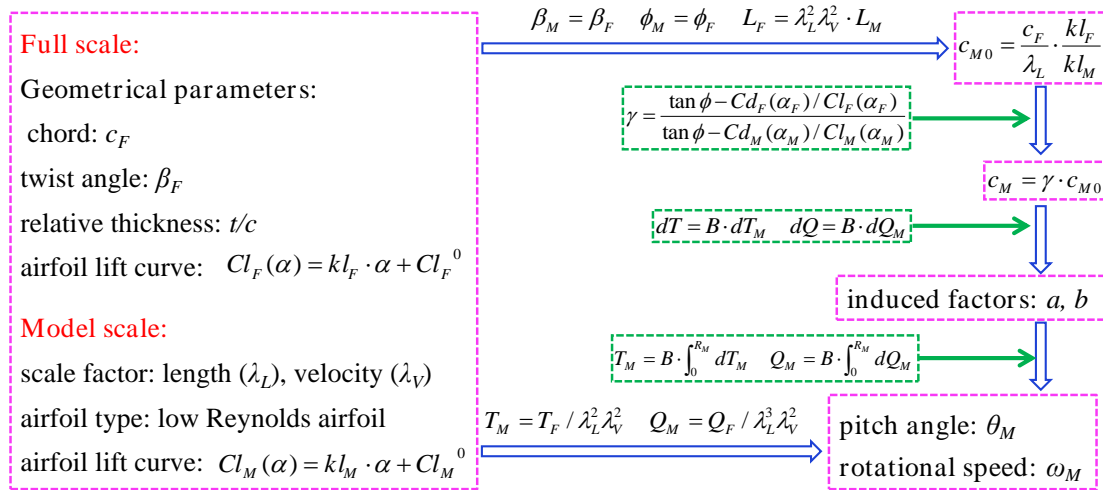


Fig. 3. Wind turbine model-test method

272

273

274

275

276

277

278

279

280

281

282

283

284

285

286

287

288 **Table 2**

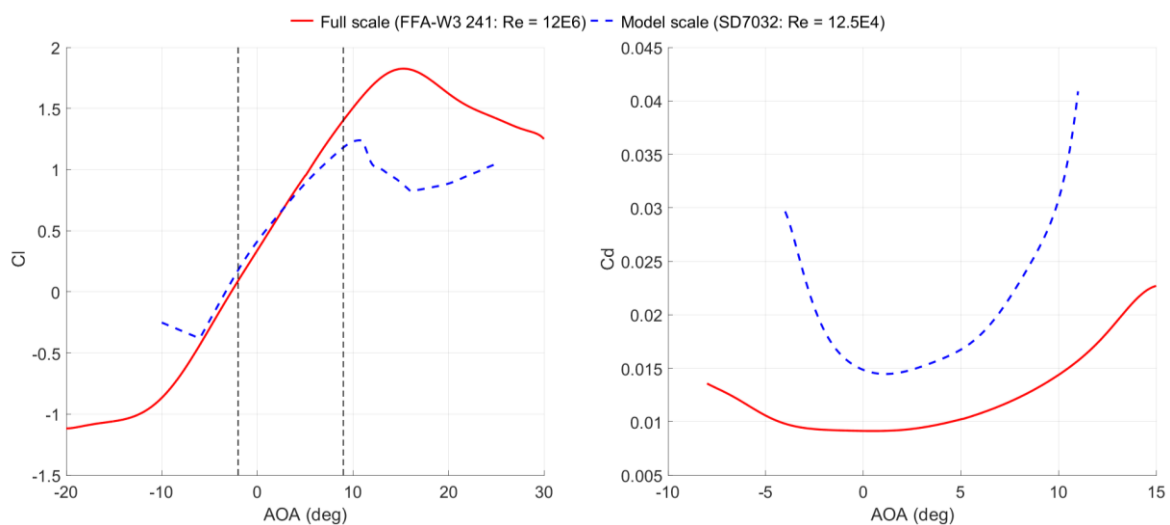
289 Comparison of main features of different scaling methods

Main Parameters of scaled model	Method in Bayati et al. (2016)	Present method
Thrust	correctly scaled	correctly scaled
Torque	incorrectly scaled at high speed	correctly scaled
Tip Speed Ratio	correctly scaled	incorrectly scaled
Twist angle	incorrectly scaled	correctly scaled
Pitch angle	correctly scaled	incorrectly scaled
Rotational speed	incorrectly scaled	incorrectly scaled
Blade section	incorrectly scaled	incorrectly scaled

290
291
292
293
294
295
296
297
298
299

3. Numerical validation of wind turbine model-test method

The present method is firstly validated by using the commercial CFD software Star-CCM+ (Siemens, 2017). For ease of discussions, a scaled model of DTU 10MW (Bak et al., 2013) wind turbine with scale factor 1:100 is re-designed by the present method. Then, the thrust and torque with different velocity scale factors are calculated. In preparation for the model test of FOWT system in wind-wave basins, the wind speeds are selected by considering the wind-speed generation capability in wave basins.



300
301

Fig. 4. Lift curves of airfoil used in full scale and model scale blades

3.1 Design of model scale wind turbine

In this study, the Selig-Donovan low Reynolds airfoil SD7032 following Bayati et al. (2016) is employed and the corresponding Reynolds number is about 12.5×10^4 . Comparisons of the airfoil lift and drag coefficients between model- and full-scale airfoils are shown in Fig. 4. It can be seen that the airfoil in full scale and model scale blades have obviously different stall angles, which are about 15° and 11° . In standard working condition, most length of full scale blades works far from stall and the attack angle is about in the range of $[-2, 9]$. For this range, the lift coefficients of airfoil in full scale and model scale blades are approximately linear, and the slope of the former is larger than the latter. According to Eq. (12), the chord of preliminary model scale airfoil chord of the blade element will be larger than the geometric scaled one.

According to Eq. (8), the lift curves can be approximated as a linear relationship to angle of attack

312
313

314
$$Cl_F(\alpha_F) = kl_F \cdot \alpha_F + Cl_F^0 = 0.1201 \cdot \alpha_F + 0.34233 \quad (36)$$

315
$$Cl_M(\alpha_M) = kl_M \cdot \alpha_M + Cl_M^0 = 0.08766 \cdot \alpha_M + 0.42751 \quad (37)$$

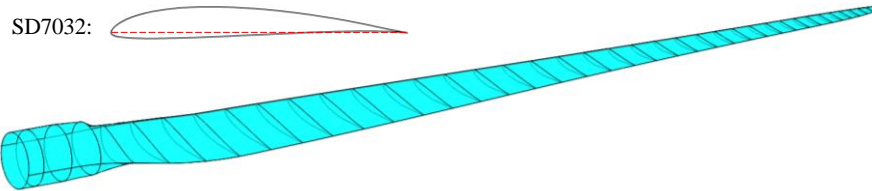
316 According to Eq. (12), the preliminary model scale airfoil chord is

317
$$c_{M0} = \frac{c_F}{\lambda_L} \cdot \frac{kl_F}{kl_M} = 1.37 \cdot c_F / \lambda_L \quad (38)$$

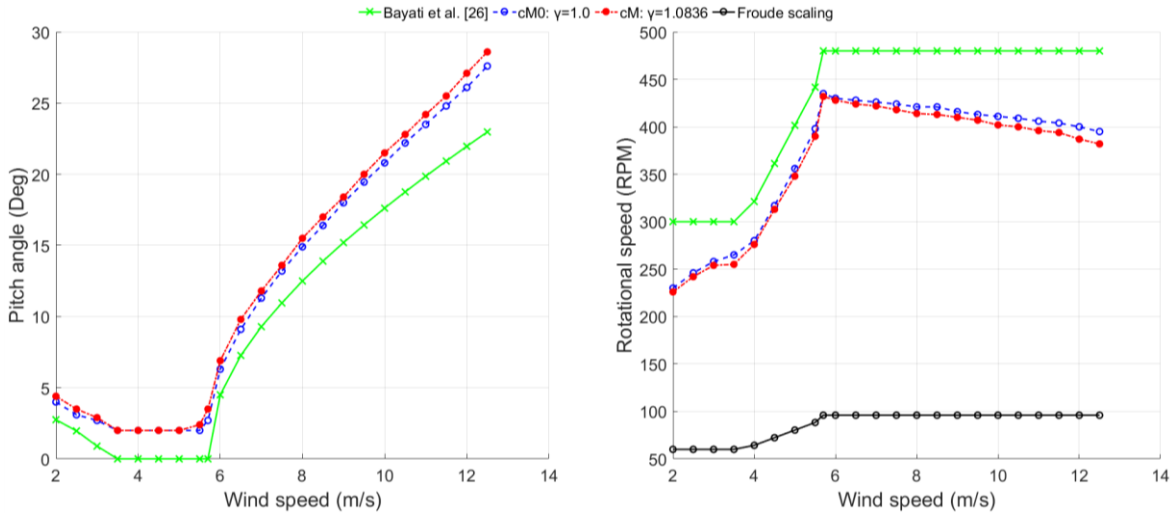
318 With the enlarged factor (Eq.22) at the rated wind speed equal to 1.0836, one obtains

319
$$c_M = \gamma \cdot c_{M0} = 1.4845 \cdot c_F / \lambda_L \quad (39)$$

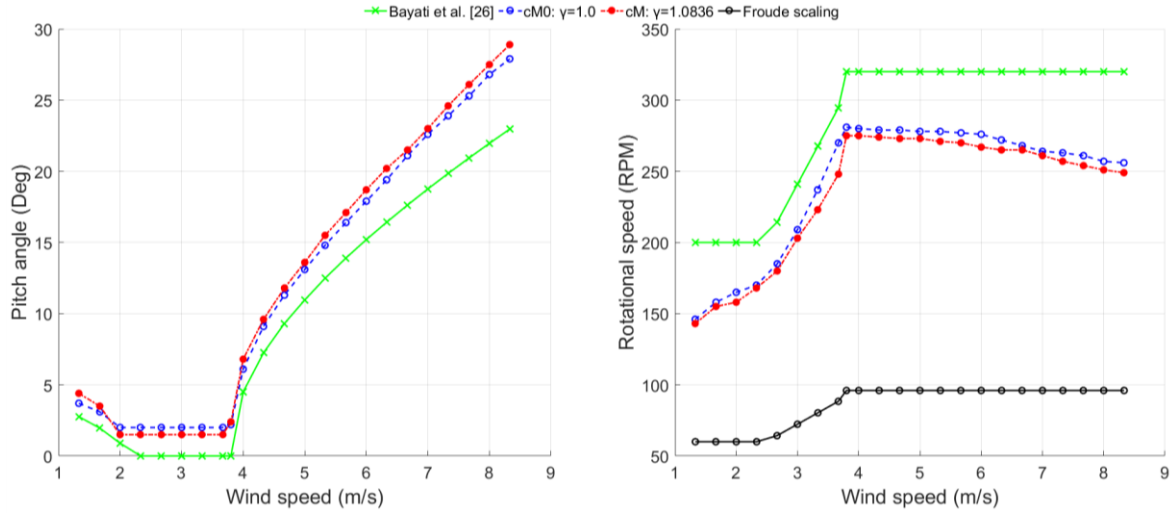
320 The relative thickness distribution is determined in the same way as Bayati et al. (2016). With
 321 using the same twist angle as that of full scale blades, the model scale blade can be obtained, as
 322 shown in Fig. 5.



324
 325 **Fig. 5.** Redesigned model scale blade with the present method



327
 328 **Fig. 6.** Pitch angle and rotational speed for different wind speeds ($\lambda_V = 2$)



329
330 **Fig. 7.** Pitch angle and rotational speed for different wind speeds ($\lambda_v = 3$)

331
332 The pitch angle and rotational speed can be determined from Eqs. (34-35) as mentioned before.
333 Fig.6 and Fig.7 show the results for $\lambda_v = 2$ and $\lambda_v = 3$, respectively. In the figures, the green
334 solid lines present the results obtained with the method proposed by Bayati et al. (2016), the
335 black solid line is obtained with direct Froude scaling, while the red dash-dotted lines and blue
336 dashed lines are obtained with the present method. This clearly shows the rotational speeds of
337 the present method is in between that used by the Bayati et al. (2016) and that based on the full
338 Froude scaling.

339 3.2 Computational set-up and validation

340 In order to ensure that the results of Star-CCM+ are credible, the aerodynamic forces of full
341 scale DTU 10MW wind turbine are calculated and compared with the reference results firstly.
342 The computational domain setup is shown in Fig. 8. The maximum mesh size is about $0.23R$,
343 and the mesh is encrypted to a maximum size of $0.057R$ near the wind turbine. The maximum
344 and minimum size on the surface of blade is about $0.0018R$ and $0.00022R$ respectively, 2 layers
345 of boundary layer mesh are generated with a total layer thickness of $0.0007R$ and a progression
346 factor of 1.2. The total number of cells in the computational domain is about 1.73×10^6 .

347

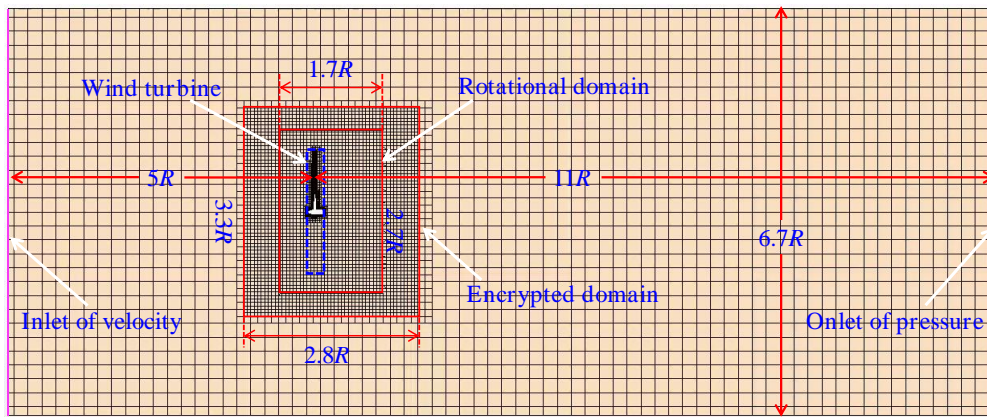


Fig. 8. Computational setup

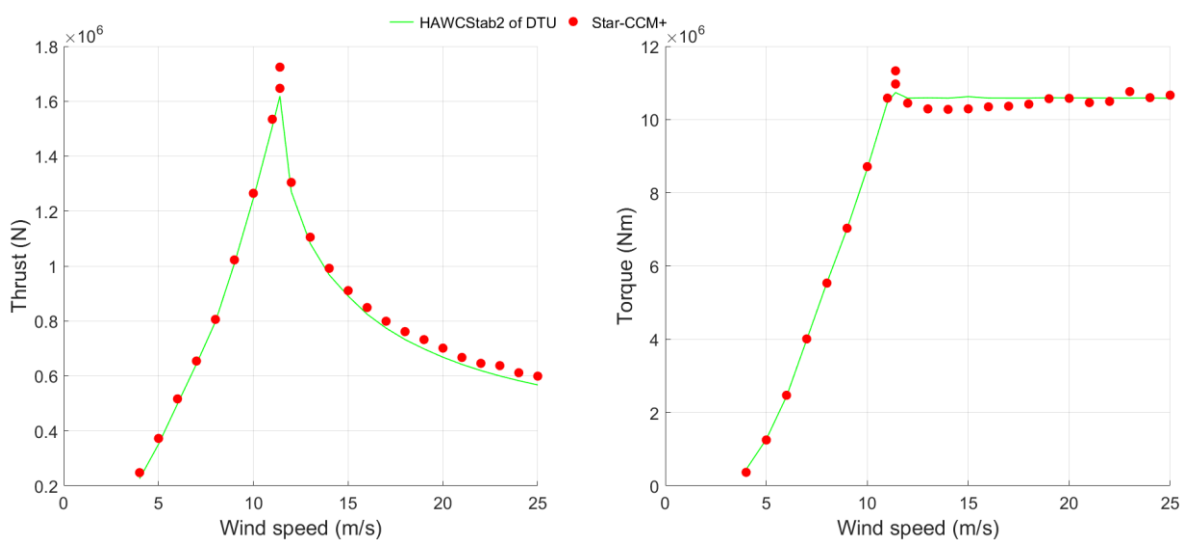
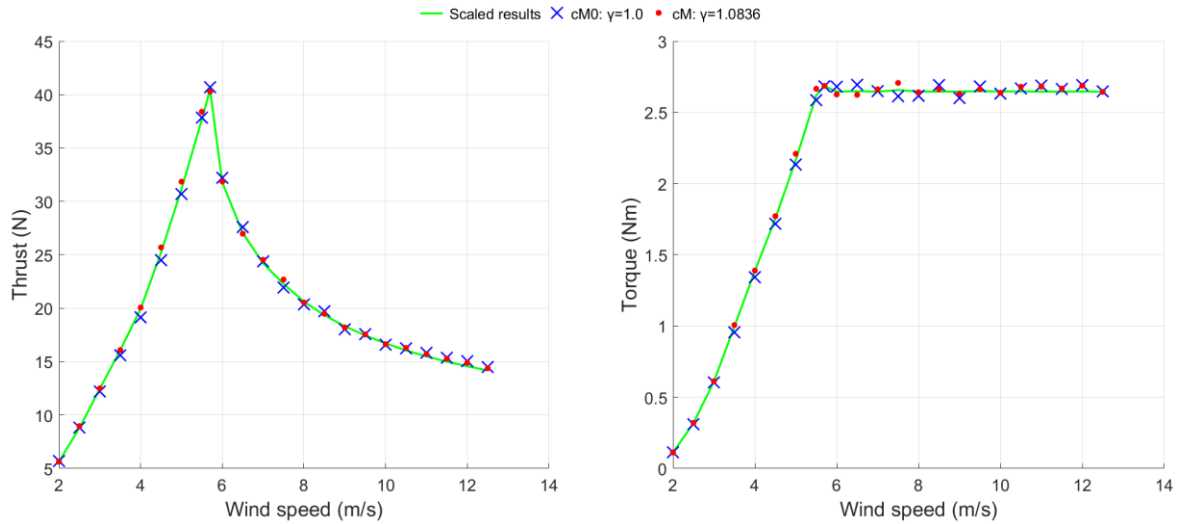


Fig. 9. Thrust and torque of full scale DTU-10MW wind turbine for different wind speeds

The thrust and torque of full scale DTU-10MW wind turbine against wind speed are shown in Fig. 9. In this figure, the green solid lines present the results obtained by HAWCStab2 (Bak et al., 2013), while the red points are the results obtained by Star-CCM+ in this study. It should be noted that there are two points when the wind speed is 11.4m/s, which is the rated wind speed of full scale DTU-10MW wind turbine. One point is the results with the rotational speed of 9.16rpm, and the other is the results with the rotational speed of 9.6rpm. In fact, the rated wind speed is the critical state of full scale DTU-10MW wind turbine. As known, the TSR (7.5) is kept when the wind speed is less than the rated one, and the maximum power coefficient is used to capture the wind energy. By this way, the rotational speed at the rated wind speed should be 9.16rpm, the thrust and torque will be the smaller and larger values respectively. However, the maximum rotational speed (9.6rpm) is kept when the wind speed is larger than the rated one, and the rated power is used to capture the wind energy. By this way, the rotational speed

366 at the rated wind speed should be 9.6rpm, and the thrust and torque will be the larger and smaller
 367 values respectively. From the figure, it can be seen that the results of Star-CCM+ agree well
 368 with the results of HAWCStab2 which is based on BEM, the errors for all considered wind
 369 speeds do not exceed 6.5%. Fig. 9 indicates that the results of Star-CCM+ are credible.

370

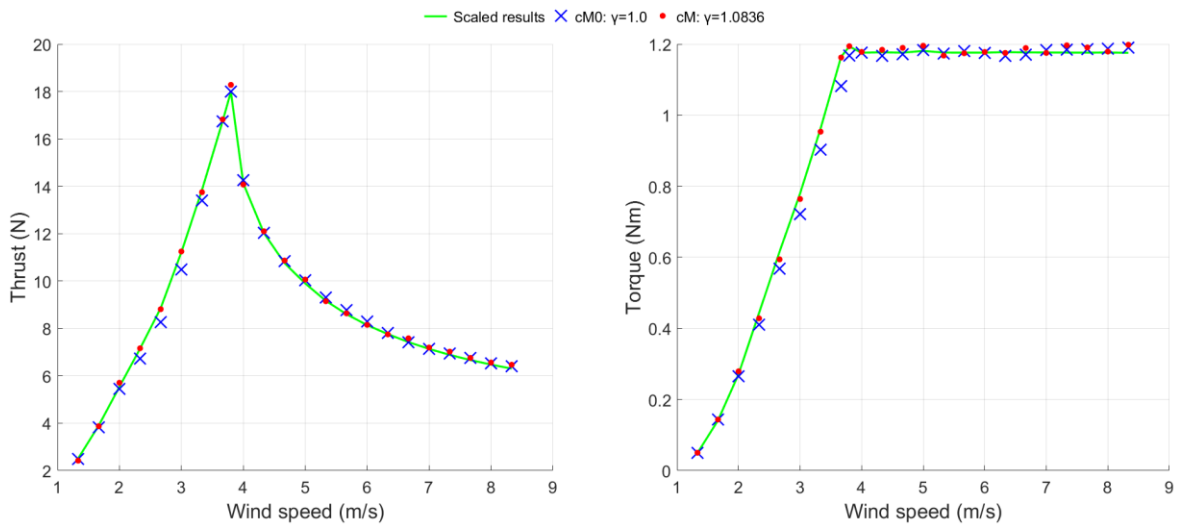


371

372

Fig. 10. Thrust and torque for different wind speeds ($\lambda_V = 2$)

373



374

375

Fig. 11. Thrust and torque for different wind speeds ($\lambda_V = 3$)

376 *3.3 Numerical results of the model scale wind turbine*

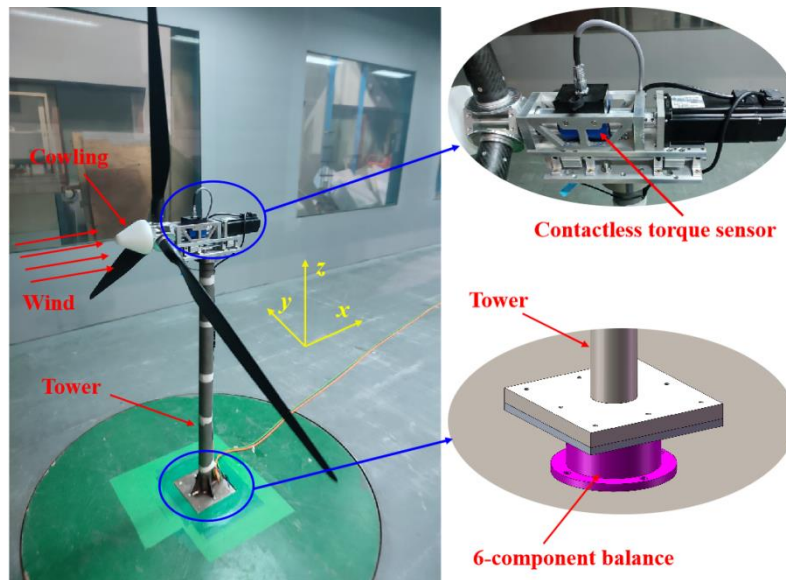
377 Fig. 10 presents the thrust and torque of the redesigned model scale wind turbine with
 378 velocity scale factor 2. The green solid lines are the directly scaled results obtained by Eqs. (34-
 379 35), the blue crosses are obtained by the present design method with the airfoil chord c_{M0}
 380 defined in Eq.(38), and the red points are obtained by the present design method with the airfoil

381 chord c_M defined in Eq.(39). With the scaled pitch angle and rotational speed, shown in Fig. 6,
382 the scaled thrust and torque can be achieved simultaneously in the whole range of wind speeds.
383 It should be noted that, in low wind speed region (i.e. lower than rated wind speed), the result
384 with c_M is in better agreement with the directly scaled result (i.e. the green solid line) than that
385 with c_{M0} . As we know, in the low wind speed region, the angle of attack is commonly close to
386 the one with the maximum lift coefficient. To achieve enough thrust and torque, the airfoil
387 chord should be slightly larger since the lift-drag ratio of the redesigned low Reynolds blade is
388 relatively low. This is the possible reason why the result with c_M shows to be better than that
389 with c_{M0} .

390 A scaled wind turbine with velocity scale 3 is also carried out to check whether the redesigned
391 blade obtained by the present method is suitable for cases with different velocity scale factor.
392 It is clear that the scaled thrust and torque can also be achieved simultaneously in the case with
393 velocity scale 3, as shown in Fig. 11. It indicates that the redesigned blades obtained by the
394 present method can be used for cases with different velocity scale factors. The only thing we
395 should do is to adjust the pitch angle and rotational speed for different cases, as shown in Fig.
396 7.



398
399 **Fig. 12.** Physical model of redesigned blade



400
401 **Fig. 13.** Experimental setup

4. Experimental validation of wind turbine model-test method

402

403

404

405

406

407

408

409

410

411

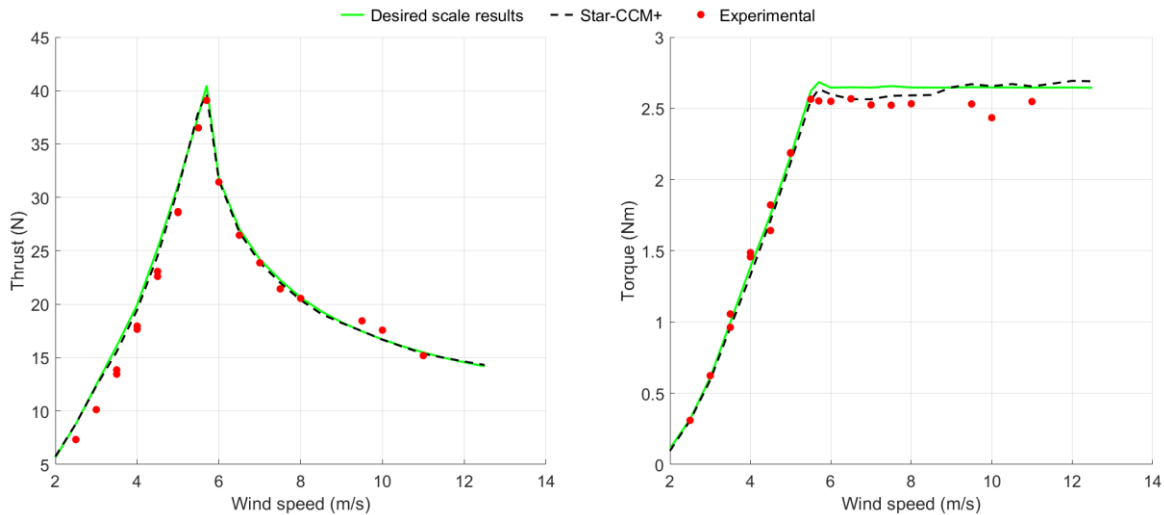
412

413

414

For the model test of wind turbines in wind tunnel, the increased wind and rotational speeds are generally used to maintain the Reynolds scaling. In this paper, the wind tunnel test is to further validate the present method and preparing for the model test of FOWT system in wind-wave basins. Therefore, the wind speeds which can be realizable by the wind generating system in wave basin are employed. And the velocity scale factor in wind tunnel test is 2.

The model test is carried out in a boundary layer wind tunnel, which has the dimensions of $18\text{m} \times 4\text{m} \times 3\text{m}$. The physical model of redesigned low Reynolds blade is shown in Fig. 12, and the experimental setup is shown in Fig. 13. In experiment, the thrust is measured by a 6-component balance under the bottom of tower and the torque is measured by a contactless torque sensor on rotation axis.

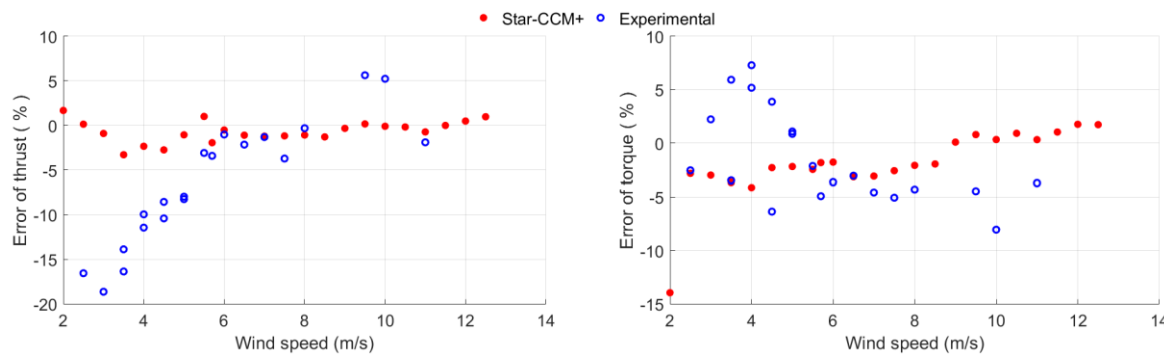


415

416

Fig. 14. Experimental results of model scale wind turbine for different wind speeds

417



418

419

Fig. 15. Experimental-numerical errors of thrust and torque relative to scaled results

420

421

The experimental results when the velocity scale factor equals to 2 are shown in Fig. 14. In the figure, the green solid lines are the directly scaled results obtained by Eqs. (34-35). They

422 are also the desired scale thrust and torque of model scale wind turbine for different wind speeds.
423 The operating conditions in experiment are also solved based on the green solid lines. The red
424 points are the results of experiment and the black dashed lines are obtained with Star-CCM+
425 by using the operating condition in experiment. It can be seen that the results of Star-CCM+
426 agree well with the experimental results for most of the wind speeds, which further indicates
427 that the results of Star-CCM+ are credible.

428 Fig. 15 shows the error relative to the desired scale thrust and torque (green lines in Fig. 14).
429 It can be seen that the results of Star-CCM+ agree very well with the desired scale results, and
430 most of the errors are less than 4%. The numerical results indicate that the operating conditions
431 in experiment are credible and they can make the model scale wind turbine achieve the desired
432 scale thrust and torque simultaneously.

433 When the wind speed is less than the rated wind speed (5.7m/s), the experimental results
434 have the same trends as the desired scale results, obtained with Eq. (34-35). Although the
435 experimental thrust force is smaller than the scaled value, most of the errors are less than 10%
436 which are acceptable. In addition, the scaled torque is also achieved simultaneously. When the
437 wind speed is larger than the rated wind speed, the experimental thrust force agrees well with
438 the scaled value. And the experimental torque is smaller than the scaled value, however, most
439 of the errors are less than 5%. In summary, although the thrust and torque do not agree
440 excellently with the desired scale results, the corresponding errors can be considered as
441 acceptable. To the best of our knowledge, no other model test methods can achieve similarity
442 of both thrust and torque at high wind speed, greater than the rated wind speeds.

443 From Fig. 14, the only major discrepancies in between the results of experiment and Star-
444 CCM+ correspond to the wind speed conditions of 9m/s~11m/s. This may be caused by the
445 variation of relative inflow velocity. In Star-CCM+, the wind speed is uniform and the wind
446 turbine is rigid. While in physical experiment, the wind speed is not necessarily uniform and
447 completely stable. Besides, the 6-component balance under the tower is a flexible structure,
448 which makes the tower vibrate obviously with the increasing of wind speed. As a result, the
449 attack angles of blade elements will oscillate around its equilibrium position. Under the wind
450 speed conditions of 9m/s~11m/s, the attack angles of more than 50% of blade span are negative.
451 According to the lift and drag curves of airfoil used in model scale blades (Fig. 4), the vibration
452 of attack angle will lead to the decreasing and increasing of lift and drag component
453 respectively. According to Eq. (13) and Eq. (14), the torque of wind turbine will be less
454 obviously than the results of Star-CCM+.

455 5. Conclusions and discussions

456

457 In this study, a wind turbine model-test method is proposed for achieving similarity of both
458 model- and full-scale thrust and torque. This is achieved by redesigning the model blades and
459 by adjusting the pitch angle of the blades and rotational speed of the turbine. In the present
460 method, the model blade is redesigned by keeping its twist angle, instead of pitch angle, same
461 as that of the full-scale blades, which makes it possible for the model to suite a wide range of
462 wind speeds. In addition, this new approach considers both lift and drag forces when
463 determining the chord length of the airfoil of the model blade, which helps achieving the
464 correctly-scaled thrust and toque. During model tests, the pitch angle of the blades and the
465 rotational speeds of turbine are adjusted by ensuring that overall torque and thrust are similar
466 for both model- and full-scale turbines in the full range of wind speeds up to the cut-off speed.

467 Numerical simulations and wind tunnel model tests are carried out to validate the new
468 method. In the numerical validation, two scaled wind turbines with different velocity scale
469 factors, i.e. $\lambda_v = 2$ and $\lambda_v = 3$, are simulated by the CFD software Star-CCM+. Numerical
470 results show that the correctly scaled thrust and torque can be achieved simultaneously for all
471 the wind speeds under which the turbine would be operated for both the velocity scale factors.
472 In the experimental validation, a scaled wind turbine with velocity scale factor $\lambda_v = 2$ is tested
473 in a boundary layer wind tunnel. The results demonstrate that the proposed method can realize
474 the similarity of thrust and torque simultaneously for all the wind range of speeds.

475 To the best knowledge of the authors, this is the first time to report such model test method
476 which can achieve similarity of both model- and full-scale thrust and torque for a wide range
477 of wind speeds. This lays a sound foundation for achieving correct interaction during the model
478 tests of floating offshore wind turbines in wind-wave basins. The method will be applied to
479 such tests in our future work.

480

481 Acknowledgments

482

483 This work is sponsored by the [National Natural Science Foundation of China \(Nos.51739001](#)
484 [and 51579056\)](#), [National Key Research and Development Program of China](#)
485 [\(No.2020YFB1506701\)](#), the Open Fund of the Key Laboratory of Far-shore Wind Power
486 Technology of Zhejiang Province (ZOE20200007).

487 References

488 Azcona J., Bouchotrouch F., Gonzalez M., Garcíandia J., Munduate X., Kelberlau F., Nygaard T.A..
489 Aerodynamic Thrust Modelling in Wave Tank Tests of Offshore Floating Wind Turbines Using a
490 Ducted Fan. *Journal of Physics: Conference Series* 524. 2014;012089(2014):1-11.

491 Bak C., Zahle F., Bitsche R R., Kim T., Yde A., Henriksen L.C., Natarajan A., Hansen M.. Description
492 of the DTU 10 MW Reference Wind Turbine. DTU Wind Energy, Denmark, 2013.

493 Bayati I., Belloli M., Bernini L., Giberti H., Zasso A., Scale model technology for floating offshore wind
494 turbines. *IET Renewable Power Generation*. 2017;11(9):1120-1126.

495 Bayati I., Belloli M., Bernini L., Mikkelsen R.F., Zasso A., On the aero-elastic design of the DTU 10MW
496 wind turbine blade for the LIFES50+ wind tunnel scale model. *Journal of Physics: Conference*
497 *Series* 753. 2016;022028(2016):1-13.

498 Bayati I., Belloli M., Bernini L., Zasso A., Aerodynamic design methodology for wind tunnel tests of
499 wind turbine rotors. *J. Wind Eng. Ind. Aerodyn*. 2017;167(2017):217-227.

500 Chabaud V., Steen S., Skjetne R.. Real-time hybrid testing for marine structures: challenges and
501 strategies. *Proceedings of the ASME 2013 32nd International Conference on Ocean, Offshore and*
502 *Arctic Engineering*. Nantes, France, June 9-14, 2013.

503 Chakrabarti S.. Physical model testing of floating offshore structures. *Dynamic Positioning*
504 *Conference*, 1998, 1-33.

505 Chen P., Chen J.H., Hu Z.Q., Review of Experimental-Numerical Methodologies and
506 Challenges for Floating Offshore Wind Turbines. *Journal of Marine Science and*
507 *Application*. 2020;19(2020):339-361.

508 Day A., Babarit A., Fontaine A., He Y., Kraskowski M., Murai M., Penesis I., Salvatore F.,
509 Shin H.. Hydrodynamic modelling of marine renewable energy devices: A state of the art
510 review. *Ocean Engineering*. 2015;108(2015):46-69.

511 Duan F., Investigation on mechanism and characteristics of dynamic responses of a spar-type
512 floating wind turbine based on model testing and numerical simulation methods. PhD
513 thesis, Shanghai Jiao Tong University, 2017.

514 Du W.K., Zhao Y.S., He Y.P., Liu Y.D.. Design, analysis and test of a model turbine blade for
515 a wave basin test of floating wind turbines. *Renewable Energy*. 2016;97(2016):414-421.

516 Faltinsen O.. *Sea loads on ships and offshore structures*. Cambridge university press,
517 Cambridge, 1993.

518 Fowler M.J., Kimball R.W., Thomas D.A., Goupee A.J.. Design and testing of scale model
519 wind turbines for use in wind wave basin model tests of floating offshore wind turbines.
520 *Proceedings of the ASME 2013 32nd International Conference on Ocean, Offshore and*
521 *Arctic Engineering*, Nantes, France, June 9-14, 2013.

522 Gao Z., Moan T., Wan L., Michailides C., Comparative numerical and experimental study of

523 two combined wind and wave energy concepts. *Journal of Ocean Engineering and Science*.
524 2016;1(2016):36-51.

525 Hall M., Goupee A., Jonkman J., Development of performance specifications for hybrid modeling of
526 floating wind turbines in wave basin tests. *J. Ocean Eng. Mar. Energy*. 2018;4(2018):1-23.

527 Heronemus WE. Pollution-free energy from offshore wind. Proceedings of the 8th Annual
528 Conference and Exposition, Marine Technology Society, Washington, DC, 1972.

529 Koo B.J., Goupee A.J., Kimball R.W., Lambrakos K.F., Model Tests for a Floating Wind
530 Turbine on Three Different Floaters. *Journal of Offshore Mechanics and Arctic
531 Engineering*. 2014;136(020917):1-11.

532 Madsen F.J., Nielsen T.R.L., Kim T., Bredmose H., Pegalajar-Jurado A., Mikkelsen R.F.,
533 Lomholt A.K., Borg M., Mirzaei M., Shin P., Experimental analysis of the scaled
534 DTU10MW TLP floating wind turbine with different control strategies. *Renewable
535 Energy*. 2020;155(2020):330-346.

536 Martin H.. Development of a scale model wind turbine for testing of offshore floating wind
537 turbine systems. MSc thesis, University of Maine, 2011.

538 Martin H.R., Kimball R.W., Viselli A.M., Goupee A.J., Methodology for wind/wave basin
539 testing of floating offshore wind turbines. *Journal of Offshore Mechanics and Arctic
540 Engineering*. 2014;136(020905):1-9.

541 Sandner F., Amann F., Azcona J., Munduate X., Bottasso C.L., Campagnolo F., Robertson A., Model
542 building and scaled testing of 5MW and 10MW semi-submersible floating wind turbines.
543 Proceedings of the 12th Deep Sea Offshore Wind R&D Conference, EERA DeepWind'2015.
544 Trondheim, NORWAY, February 4-6, 2015.

545 Sarpkaya T., Isaacson M., Mechanics of wave forces on offshore structures. *J Appl Mech*.
546 1981;49(2):466-467.

547 Sauder T., Chabaud V., Thys M., Bachynski E.E., Saether L.O., Real-time hybrid model testing of a
548 braceless semi-submersible wind turbine. part I: the hybrid approach. Proceedings of the ASME
549 2016 35th International Conference on Ocean, Offshore and Arctic Engineering. Busan, South
550 Korea, June 19-24, 2016.

551 Schunemann P., Zwisele T., Adam F., Ritschel U., Development of a scaled rotor blade for tank
552 tests of floating wind turbine systems. Proceedings of the ASME 2018 37th International
553 Conference on Ocean, Offshore and Arctic Engineering. Madrid, Spain, June 17-22, 2018.

554 Shin H.. Model test of the OC3-Hywind floating offshore wind turbine. Proceedings of the 21th
555 International Offshore and Polar Engineering Conference. Maui, Hawaii, USA, June 19-
556 24, 2011.

557 Siemens. User manual: Star-CCM+ V12.02.010. 2017

558 Stewart G., Muskulus M., A review and comparison of floating offshore wind turbine model
559 experiments. *Energy Procedia*. 2016;94(2016):227-231.

560 Utsunomiya T., Sato T., Matsukuma H., Yago K., Experimental validation for motion of a
561 SPAR-type floating offshore wind turbine using 1/22.5 scale model. Proceedings of the
562 ASME 2009 28th International Conference on Ocean, Offshore and Arctic Engineering,
563 Honolulu, Hawaii, USA, May 31-June 5, 2009.

564 Wan L., Gao Z., Moan T., Experimental and numerical study of hydrodynamic responses of a
565 combined wind and wave energy converter concept in survival modes. *Coastal
566 Engineering*. 2015;104(2015):151-169.

567 Wan L., Gao Z., Moan T., Lugni C., Comparative experimental study of the survivability of a
568 combined wind and wave energy converter in two testing facilities. *Ocean Engineering*.
569 2016;111(2016):82-94.

570 Wan L., Gao Z., Moan T., Lugni C., Experimental and numerical comparisons of hydrodynamic
571 responses for a combined wind and wave energy converter concept under operational
572 conditions. *Renewable Energy*. 2016;93(2016):87-100.

573 Wan L., Greco M., Lugni C., Gao Z., Moan T., A combined wind and wave energy-converter
574 concept in survival mode: Numerical and experimental study in regular waves with a focus
575 on water entry and exit. *Applied Ocean Research*. 2017;63(2017):200-216.

576 Wen B.R., Jiang Z.H., Li Z.W., Peng Z.K., Dong X.J., Tian X.L., On the aerodynamic loading effect
577 of a model Spar-type floating wind turbine: An experimental study. *Renewable Energy*.
578 2022;184(2022):306-319.

579 Wen B.R., Tian X.L., Dong X.J., Li Z.W., Peng Z.K., Zhang W.M., Wei K.X., Design approaches of
580 performance-scaled rotor for wave basin model tests of floating wind turbines. *Renewable
581 Energy*. 2020;148(2020):573-584.

582 Zhao J. Numerical Simulation and Experimental Study on Hydrodynamic Characteristic of
583 Offshore Wind Turbine System. PhD thesis, Harbin Engineering University, 2012.